



Bahia Graphite



Bahia Graphite

**EMPOWERING GLOBAL GROWTH
WITH OUR BRAZILIAN GRAPHITE**

CORPORATE PRESENTATION

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Q3 2026





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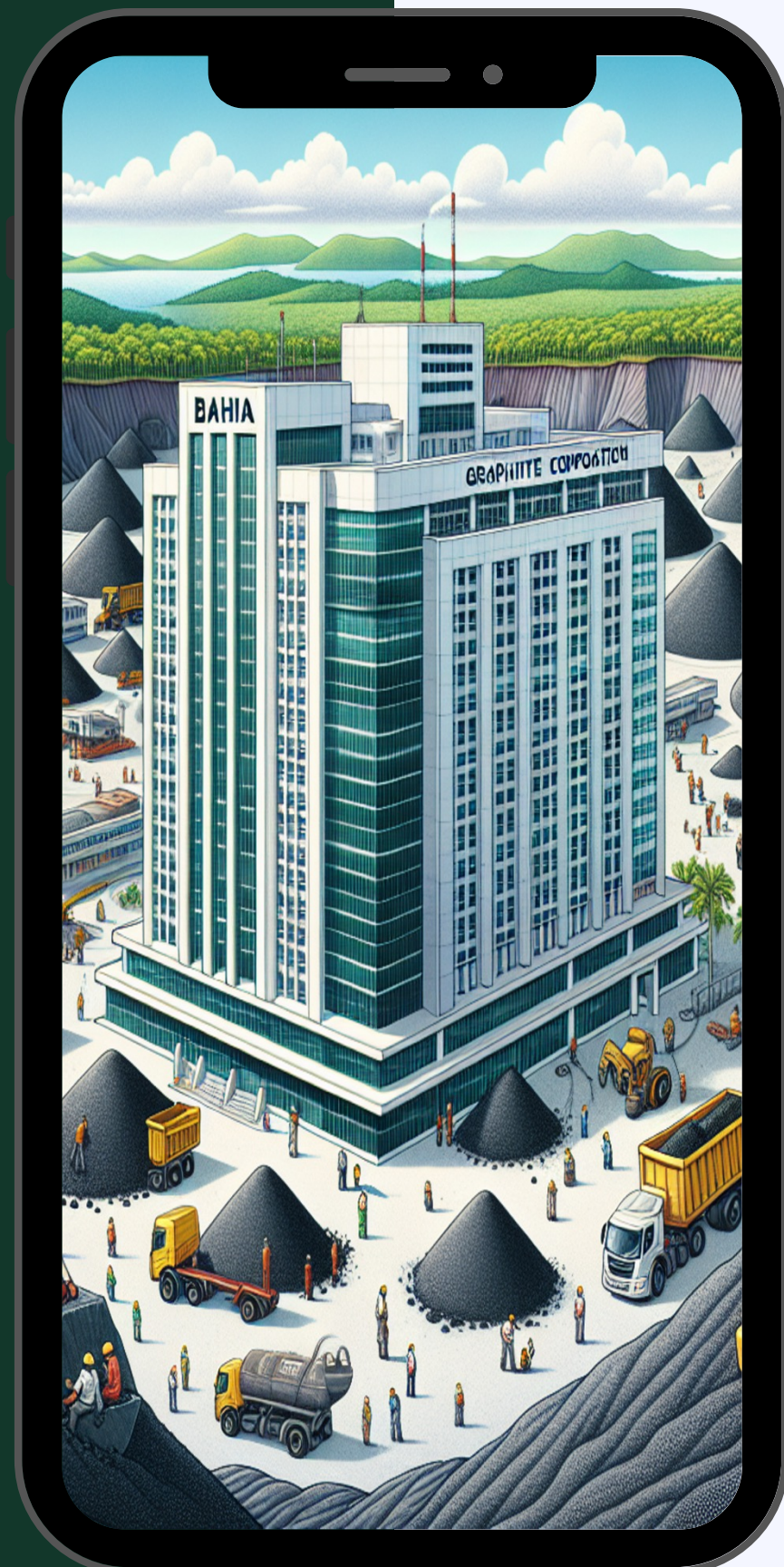
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QUALIFIED PERSON – Nico Scholtz (M.Sc., Pri. Sci. Nat.) and Carlos Bastos (M.Sc) supervised the preparation of and approved the scientific and technical information pertaining to the Bahia Graphite Project contained in this presentation and is not aware of any significant risks or uncertainties that could be expected to affect the reliability or confidence of the information contained herein. Each of Nico Scholtz and Carlos Bastos are qualified persons as defined by National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*.



◆ INTRODUCTION

Brazil has the best growth potential in the production of graphite, a material experiencing rapidly increasing use in a growing number of industries, including the production of batteries, emerging solar technologies, and in the manufacturing of electronic components.

Bahia Graphite is at the forefront of Brazil's rise to the top.

OUR MISSION

To harness the vast potential of Brazil's graphite reserves to establish ourselves as the foremost leader in the industry. Through cutting-edge exploration, extraction, and refinement techniques, we aim to deliver superior quality graphite products to meet the evolving demands of various sectors, while prioritizing environmental stewardship and community prosperity.

OUR VISION

To pioneer the global graphite industry through unparalleled innovation and sustainable practices, leveraging Brazil's abundant resources to empower a greener and more technologically advanced future.

MANAGEMENT TEAM

Antonio Vitor

President & CEO

Antonio has vast experience in project management at large corporations, including Transpetro, PwC, Shell, along with 10 years of experience in mining. He was involved in the mining projects Zumbi Mineração Grafite de Veio, AMA Gold, Hawking Graphite, 3 S Rare Earths and Copper, Palmeres Rare Earths. He graduated in Business Administration and holds an MBA. He is a Member of IBGC.

Brian Leeners

Executive Chairman

Brian received both his B.Comm. and LL.B. degrees from the University of British Columbia in 1992 and since that time has been focused on the management of private and public venture companies. In 2002, he founded Nexvu Capital Corp. which is a venture capital firm focused on developing companies in the Materials and Technology Sectors. Nexvu provides hands-on business development strategy and expertise for start-up and growth phase companies. Since formation in 2002, Nexvu has been directly responsible for raising in excess of US\$100 million for Nexvu transactions (not including any public market buy-side volumes).

Armando Farhate

Chief Operating Officer

Armando has more than 38 years of industry experience, with the last 15 years being in the mining sector in Brazil, Canada, Namibia and Botswana. He has occupied C-Level, Upper Management and Consultant positions in the largest western Natural Graphite mining and exploration companies. Sits currently at the Board of Directors for two Canadian mining and exploration companies. He brings extensive experience in all areas of this industry segment, with special focus on Operations, Sales & Marketing, Engineering and Mineral Resource Development. He has a Bachelor Degree in Mechanical Engineering, holds an MBA, and is a Certified Board Member by IBGC.

Dr. Mauro Terence

Chief Technology Officer

Mauro holds a Chemistry degree from UPM (Universidade Presbiteriana Mackenzie), a Master's, Ph.D., and Post-doctorate in Nuclear Technology from USP. During his 25-year tenure as a professor at UPM, he coordinated postgraduate programs in Materials Engineering and nanotechnology. His research focuses on polymers, nanomaterials (graphene and graphene oxide from graphite), and materials characterization. He helped create MackGraphe (2012-2019) at the UPM, participated in mining projects, and received a productivity grant from CNPq-Brazil for his technological innovations.

MANAGEMENT TEAM

Nancy Zhao

Chief Financial Officer

Brian received both his B.Comm. and LL.B. degrees from the University of British Columbia in 1992 and since that time has been focused on the management of private and public venture companies. In 2002, he founded Nexvu Capital Corp. which is a venture capital firm focused on developing companies in the Materials and Technology Sectors. Nexvu provides hands-on business development strategy and expertise for start-up and growth phase companies. Since formation in 2002, Nexvu has been directly responsible for raising in excess of US\$100 million for Nexvu transactions (not including any public market buy-side volumes).

VP Finance / Investor Relations

Tyler Muir

Tyler Muir is a dynamic finance and business leader with a proven track record across the energy, mining, and capital markets sectors. In 2021, Tyler founded TMM Capital Advisory Inc., leveraging his industry insights to build and support both public and private companies. Since 2022, he has focused on international markets, particularly Brazil, where he now spearheads finance and investor relations roles.

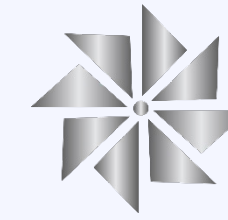
CORPORATE HIGHLIGHTS

Bahia Graphite is the only graphite company outside of China to have the presence of all 5 types of graphite located in a single state; small flake, medium flake, large flake, jumbo flake and vein graphite. ***This allows Bahia Graphite to have a significant competitive advantage over the rest of the world.***

Our asset base spans 121,663 hectares of proven and highly prospective graphite land in the Bahia State of Brazil, an emerging State in the next wave of global critical mineral exploration and production.



CORPORATE HIGHLIGHTS



DISTRICT-SCALE ASSET BASE

Bahia Graphite's 121,663 Hectare asset base is comprised of 10 separate assets in a single state, **2 of which have NI 43-101 compliant MRE's** with excellent grade and evident expansion capabilities.



2 LOI'S SIGNED WITH MAJOR CORPORATIONS

Bahia Graphite has executed 2 non-binding LOI's with major corporations for investments into BGC, one of which being **Marubeni, a C\$50 Billion dollar corporation** who expressed continued interest in BGC for a potential future strategic investment. BGC continues to attract Majors of all sizes and discussions remain diligently underway.



ADVANCED RESEARCH AND DEVELOPMENT

Bahia Graphite remains committed to staying ahead of the curve with Research and Development initiatives underway with UC Davis Materials Science & Engineering and Green Graphite Technologies. Spear-headed by our Chief Technology Office, Dr. Mauro Terence who holds a Masters, Ph.D., and Post-Doctorate in Nuclear Technology from USP.



BGC CHOSEN AS TOP 3 PRIORITY PROJECTS

Bahia Graphite has been identified as a top 3 priority project by the Bahia Government based on the potential of innovation, industrialization, de-carbonization and social employment.



BGC'S KEY COMPETITIVE ADVANTAGE

On just 3 of our assets, **we possess 5 different types of graphite**. It is atypical that different deposits scattered in proximity present much different features among them, and even more rare the occurrence of vein graphite. **Samples across all 3 of our core assets to date contain trace Sulphur impurities, the most difficult impurity to eliminate.**

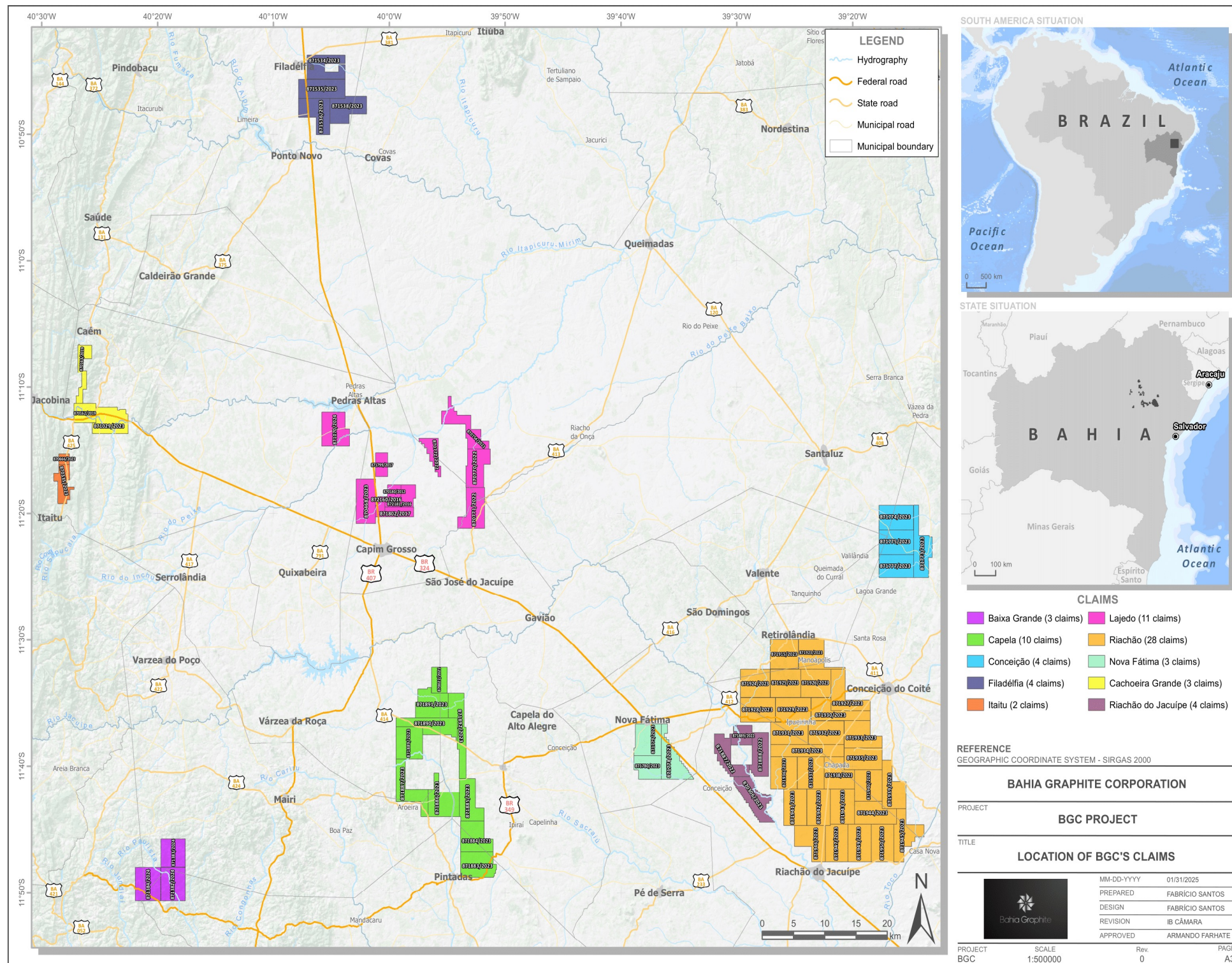


BNDES LETTER OF FINANCE SUPPORT

Bahia Graphite submitted a detailed business plan to a BNDES/Finep public call for finance in March of 2025. BNDES maintains interest in financially supporting Bahia Graphite's projects from extraction to production and implementation of a plant to produce electrodes for batteries and considers BGC a strategic project for the central-eastern region of Bahia.



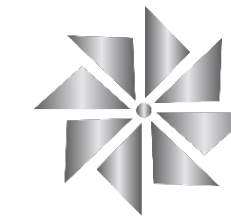
BAHIA GRAPHITE'S PROJECTS



121,663 HECTARES ACROSS 10 BLOCKS

- Itaitu – NI 43-101 Compliant MRE
- Capela – 21.89 to 26.23% Gc results
- Lajedo – NI 43-101 Compliant MRE
- Filadelfia – 3 occurrences up to 8.7% Gc
- Cachoeira Grande – 3,944 Hectares
- Riachao – 54,592 Hectares
- Riachao Do Jacuipe – 6,176 Hectares
- Nova Fatima – 5,244 Hectares
- Baixa Grande – 5,402 Hectares
- Conceicao – 7,704 Hectares

KEY ASSET HIGHLIGHTS



ITAITU GRAPHITE PROJECT

- Inferred MRE produced 2,280,010 tonnes at a grade of **9.05% TGC for a total of 205,642 contained graphite tonnage**
- Paved road, nearby urban development, grid power and water in proximity to capital of Bahia
- **Extremely low Sulphur impurities < 0.01%**
- Extrapolated exploration target points to over 2M tonnes of contained graphite
- Fine and Small Flake Graphite



LAJEDO GRAPHITE PROJECT

- MRE of 7.96 millions tons @ **5.86% grade resulting on 467k tonnes of contained graphite**
- Paved road, nearby urban development, grid power and water in proximity to capital of Bahia
- Low impurities including Sulphur, friable material with privileged logistics
- Compliant exploration target points to over 1.75M tonnes of contained graphite
- Geographical location ideal for centralized concentration plant
- **Vein, Large and Medium Flake Graphite**



CAPELA GRAPHITE PROJECT

- Capela's graphite body is estimated to be approximately 1.4 km in length, with large graphite outcrop located between two blocks with graphite occurrences. Geochemical results demonstrate high graphite content ranging from **21.89 to 26.23 % TGC**.
- Initial estimates from our internal geology team points to an exploration target of 14,600,000 tonnes at an average grade of 15.29%, resulting on 2,232,000 tonnes of contained graphite
* No drilling or NI 43-101 completed on Capela to date *
- Medium, Large and Jumbo Flake Graphite, and potential for Vein graphite. Samples to date have identified extremely low Sulphur impurities.



LOW-COST PRODUCTION POTENTIAL

- Brazilian operating costs are approx. \$396/t while Canadian mines face operating costs exceeding \$800/t. Flake graphite ranges from \$1200-\$2400/t with Spherical graphite reaching \$4000-\$4700/t driven by EV demand.

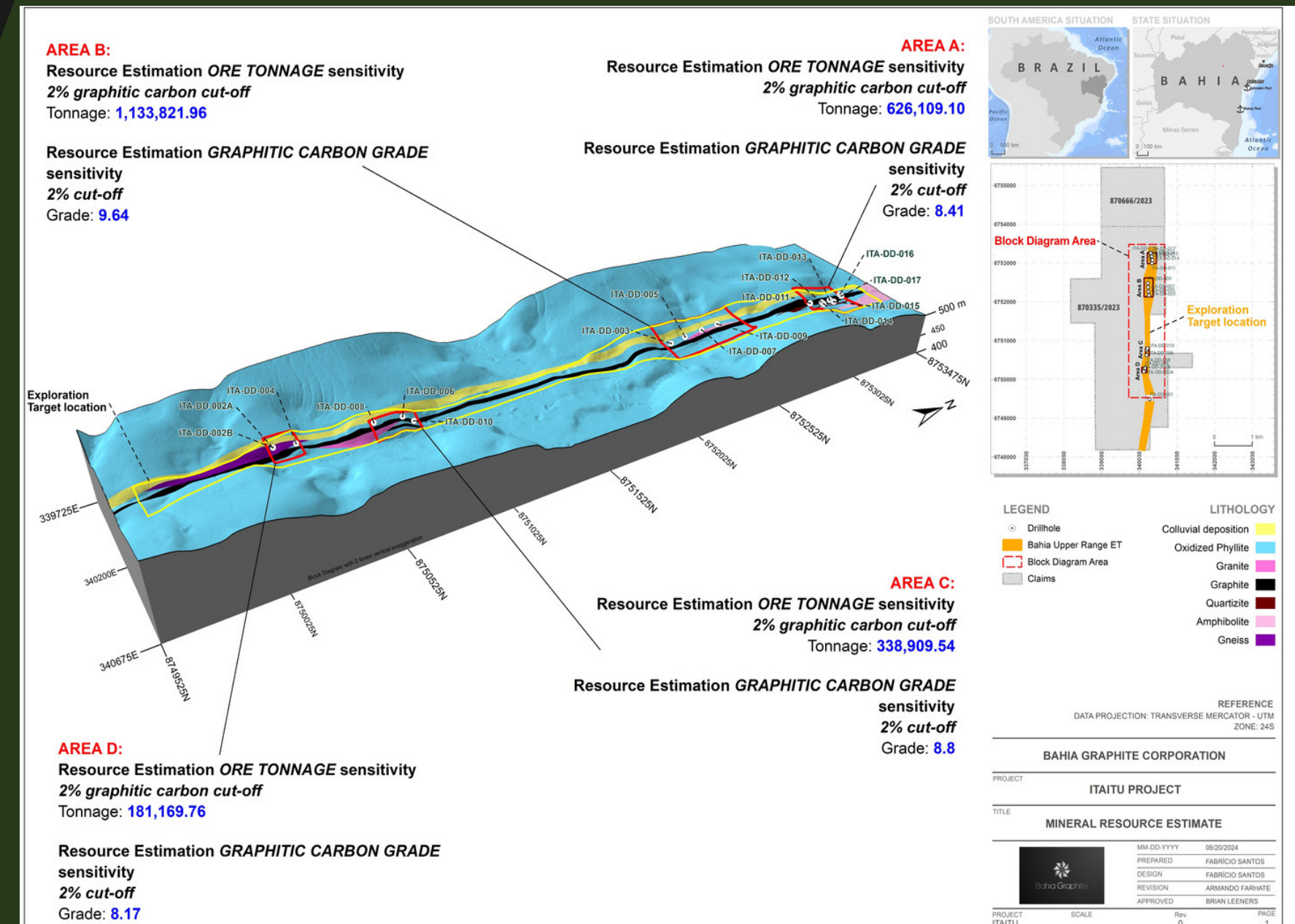


ITAITU GRAPHITE PROJECT

1,336 Hectares – Fine and Small Flake Graphite

Our flagship asset, Itaitu has been the primary focus of Bahia Graphite where we have established a NI 43-101 Compliant MRE. Exploration work completed in 2023 and 2024 consisted of Geological Mapping, Trenching (14 trenches for 414 meters), Diamond Drilling (17 drill holes for 980.9m) and Bulk Density determinations. The inferred MRE produced **2,280,010 tonnes at a grade of 9.05% TGC for a total of 205,642 contained graphite tonnage.**

The deepest hole in our initial drill program reached depths of 97.55m. In that hole, the apparent thickness of the graphite body was 58.55m and the graphite body was not completely surpassed. Deeper drilling is needed to identify extent of deposit.



- Paved road, nearby urban development, grid power and water in proximity to capital of Bahia.
- Extremely low Sulphur impurities < 0.01%, the most difficult impurity to eliminate during processing.
- Extrapolated exploration target points to over 2M tonnes of contained graphite.
- Simple mining processes.

ITAITU PROJECT DEVELOPMENT

Itaitu remains BGC's primary asset to bring to production. It is our view, that due to the continuous orebody and proven targets, we can efficiently bring Itaitu to feasibility study phase. Only a small portion of the 5km ore body has been drilled and already yielded a significant tonnage.

Itaitu has fine and small flake with extremely low levels of Sulphur, the most difficult impurity to eliminate during processing.

NI 43-101 Compliant MRE



- Since completion of the initial MRE, BGC has identified a major outcrop around 30 meters of length on trend with the large graphite body on the southern part of the tenements. Samples from the outcrop returned 18.12% Cg and samples from a nearby road being cut returned 5.94 and 5.64% Cg.

Preliminary Feasibility Study



- Since signing the LOI with Marubeni, it is in BGC's best interest to advance Itaitu to a PFS as soon as possible to open the doors to strategic investors.
- Drilling to indicated resources of 15,000 meters.
- Metallurgical development
- Execution of mining plan

Definitive Feasibility Study



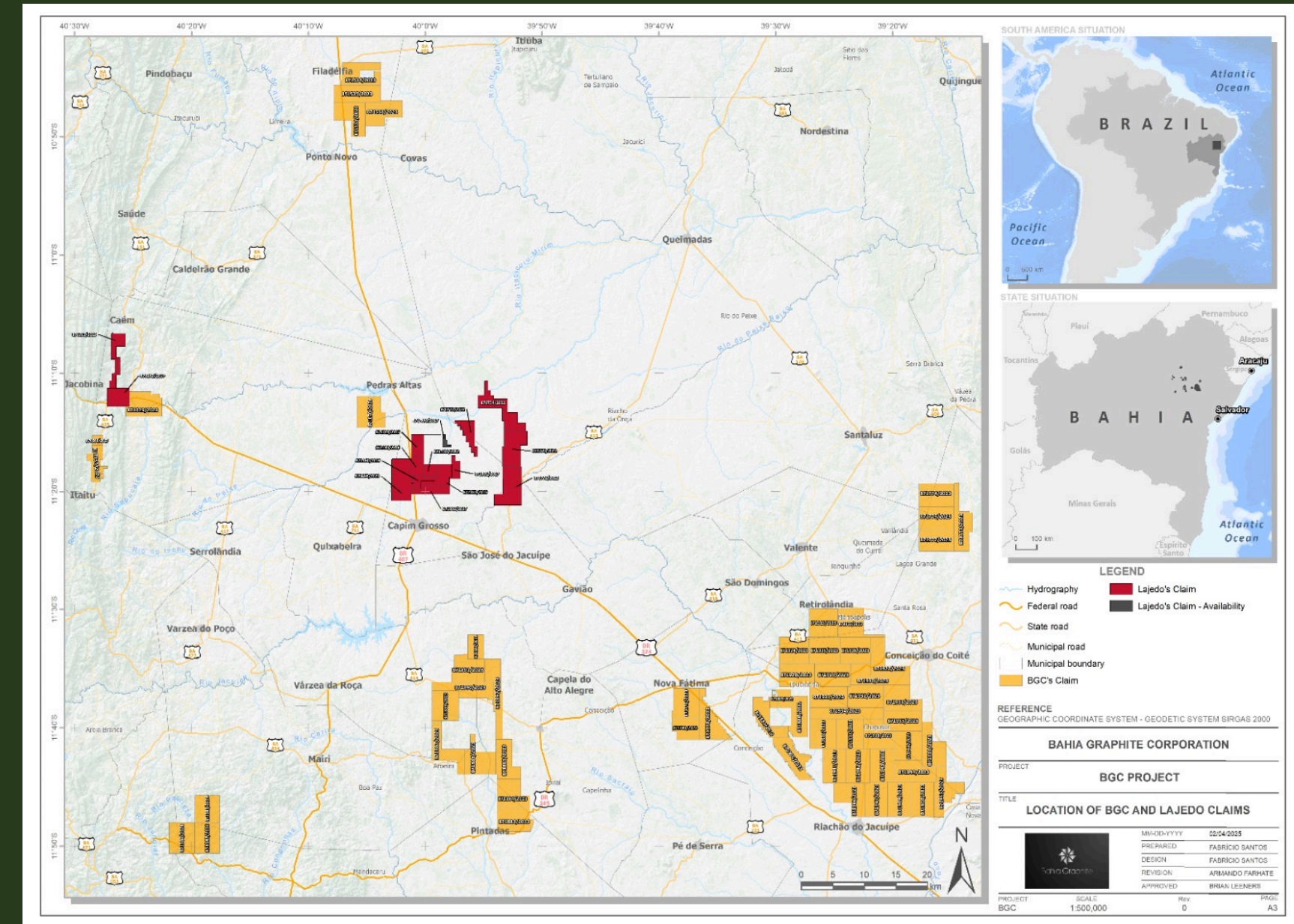
- Detailed engineering will be developed in parallel to the permitting and environmental licensing processes, reducing total project development timing
- To be executed as an extension of the PFS, pending adequate funding

LAJEDO GRAPHITE PROJECT

13,402 Hectares – Vein, Large and Medium Flake Graphite

The Lajedo assets are a group of 12 tenements optioned by the company. Previous development work on the assets includes a **MRE of 7.96 millions tons @ 5.86% grade resulting on 467k tons of contained graphite**. One of the tenements has mining requirement filed at ANM and another has final report filed.

Lajedo is one of the three locations in the world (after Sri Lanka and Namibia) where vein graphite is found. The presence of vein graphite in a flake morphology is extremely rare, and its crystallinity has the potential to yield higher electrochemical performance.



- Paved road, nearby urban development, grid power and water in proximity to capital of Bahia.
- Low impurities, friable material with privileged logistics
- Compliant exploration target points to over 1.75M tonnes of contained graphite.
- Geographical location ideal for centralized concentration plant

LAJEDO PROJECT DEVELOPMENT

Lajedo is a very unique asset in BGC's portfolio due to the large flake, fine flake and vein graphite found on the project's tenements.

Its central location within the Capim Grosso Graphite District, under the concept of a Modular Approach, makes this asset the ideal location for a centralized concentration plant.

NI 43-101 Compliant MRE



- Compliant exploration target for the full extension of the mineralization points to over 1,750,000 tonnes of contained graphite
- Preliminary metallurgical work indicates ease of processing and low OPEX

Preliminary Feasibility Study



- Drilling to indicated resources for 4,400 meters.
- Metallurgical development
- Execution of Mining Plan

Definitive Feasibility Study



- The Modular approach will allow fast tracking this stage of the project, based on the previous work at the Itaitu project

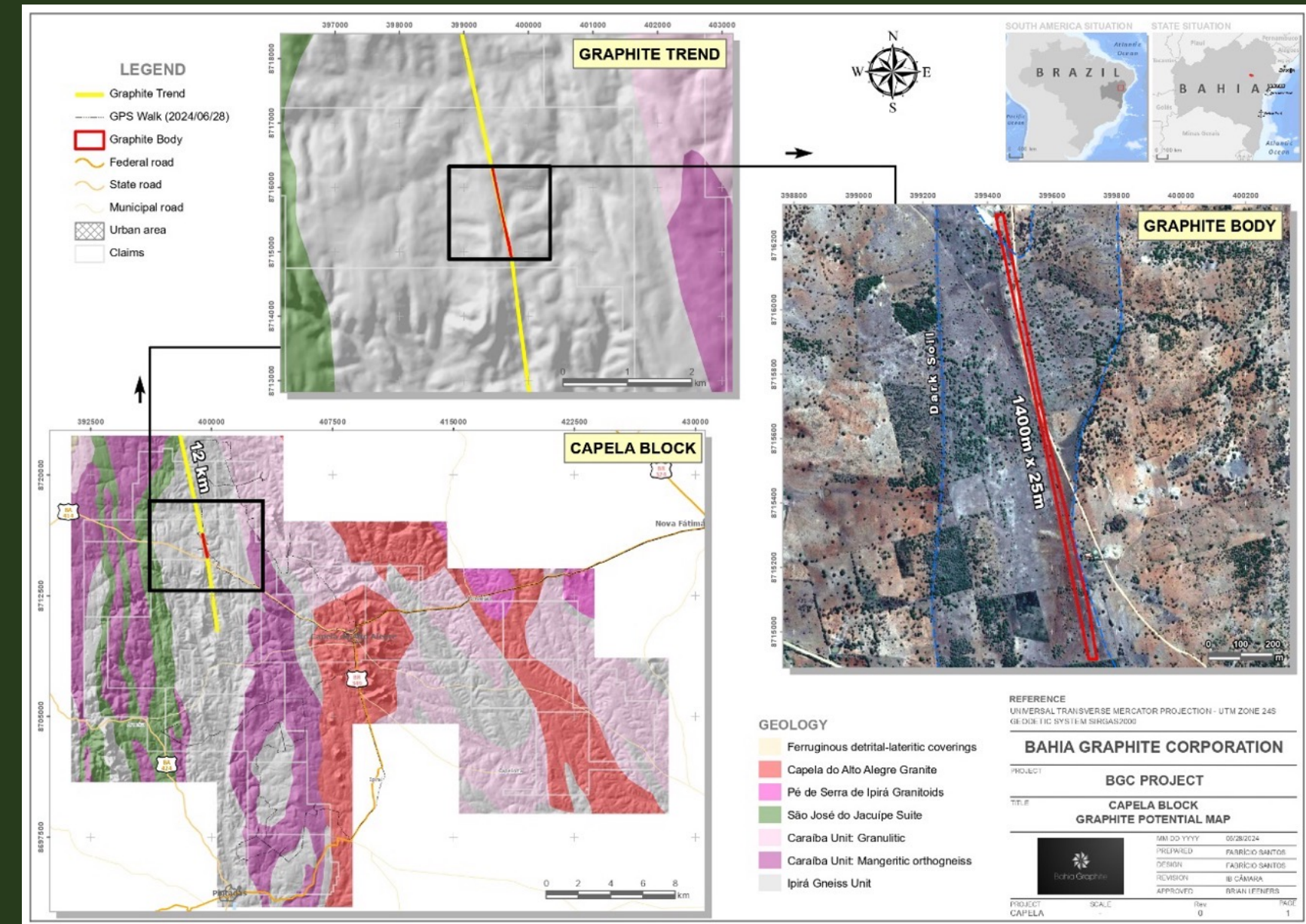
CAPELA GRAPHITE PROJECT

16,266 Hectares – Medium, Large and Jumbo Flake Graphite

This asset has a mapped graphite body estimated to be approximately 1.4 km in length, with graphite outcrop located between two blocks with graphite occurrences. Geochemical results demonstrate high graphite content ranging from 21.89 to 26.23 % TGC. All samples to date contain extremely low levels of Sulphur impurity.

Latest surface mapping identified the possibility of 5 ore bodies in the area. Similarities with the Lajedo asset indicates possible presence of vein graphite. Initial estimates from our internal geology team points to an exploration target of 14,600,000 tonnes at an average grade of 15.29%, resulting on 2,232,000 tonnes of contained graphite

We believe Capela to be one of the most prospective assets in BGC's portfolio due to the discovery of jumbo, large and medium flakes and we will prioritize further exploration after driving Itaitu and Lajedo to feasibility.



MESSAGE FROM OUR CEO



“At Bahia Graphite Corp, we are harnessing Brazil’s world-class graphite resources, empowered by progressive national policies and global partnerships of the highest caliber. Our team is committed to leveraging these advantages to accelerate growth and deliver unparalleled value in the next phase of Bahia’s journey as a leader in sustainable graphite supply”

- Antonio Vitor, President & CEO



BRAZIL-DISTRICT HIGHLIGHTS



LOW-COST PRODUCTION

Brazilian operating costs are approx. \$396/t while Canadian mines face operating costs exceeding \$800/t. Flake graphite ranges from \$1200-\$2400/t with Spherical graphite reaching \$4000-\$4700/t driven by EV demand.



RESOURCE QUALITY

Brazilian graphite mines offer high-purity graphite suitable for battery and technology applications. Where competition in the Brazilian marketplace operate with approx. 1.7% Cg, Bahia Graphite's assets contain much higher grades and very low levels of Sulphur (Ex, Itaitu S <0.01%) making processing much less expensive.



DOMESTIC & GLOBAL DEMAND SURGE & PRODUCTION GROWTH

Natural graphite demand is forecast to jump 140% by 2030 due to energy transition and electrification with production expected to grow at a 15.6% CAGR between 2025 and 2030 signaling an attractive growth runway for producers.



INFRASTRUCTURE ADVANTAGE

Proximity to paved highways, ports, electricity, and industrial centers streamlines exports and scalability. Bahia is thought to be the next Minas Gerais for critical minerals.



GOVERNMENT AND POLICY INCENTIVES

A new public call has been announced via a syndicate of 4 Brazilian banks offering USD \$2 Billion for Companies like Bahia Graphite to submit their business plans for funding. The focus of the public call is on innovation, industrialization, de-carbonization and social employment.



KEY TAKEAWAY

Brazil presents a unique and compelling investment opportunity in natural graphite: growing global demand, competitive costs, high-purity resources, expanding production capacity, and supportive policy make it a top candidate for strategic investment in the sector



MODULAR PRODUCTION APPROACH

Taking operational and economic advantage of our unique geological setting →



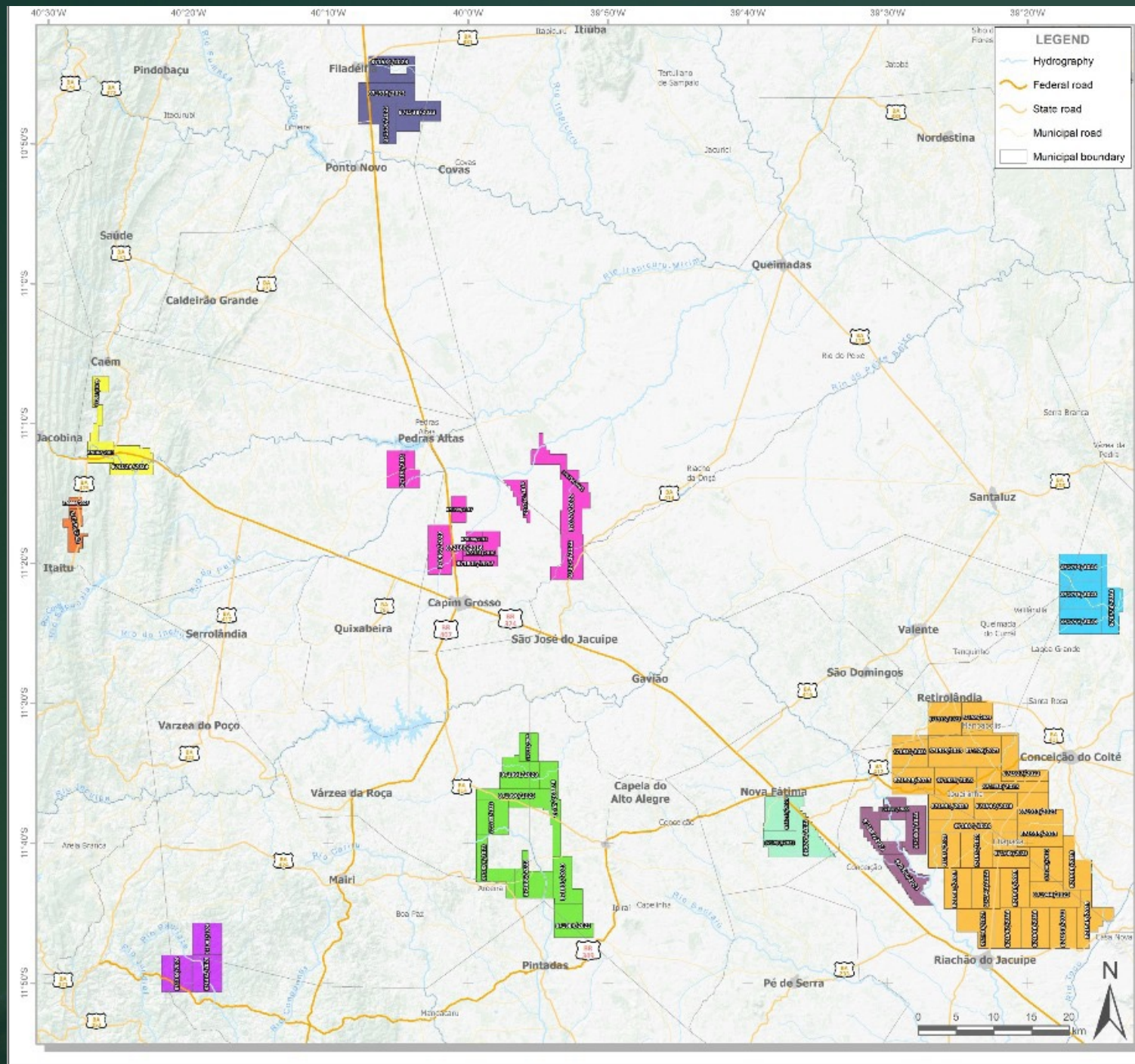
PHASE 1: MOBILE CONCENTRATE PLANTS

- Produce concentrate from raw graphite on-site via mobile concentrate plant
- Reduces transport volume thus reducing OPEX
- Enables multiple assets to produce simultaneously



PHASE 2: CENTRAL ANODE PLANT

- Processes concentrate from all deposit
- Optimizes long-term OPEX
- Flexible, scalable production
- Battery-grade anode powder for supply chains
- Advanced materials (silicon carbide composites)



RESEARCH & DEVELOPMENT

Bahia Graphite understands that the core competitive advantage of high-quality assets paired with new processing technologies and unparalleled research and development initiatives are what can propel BGC's valuation to new heights, so we've partnered with some of the best to help us disrupt ancient processing techniques:



Co-Development of battery anode powders

Si-C Composite: The Best of Both Worlds

- Combines silicon's capacity with graphite's stability and conductivity
- Graphite acts as a buffer, reducing silicon's mechanical stress
- Enhances SEI durability, minimizing lithium loss and boosting cycle life



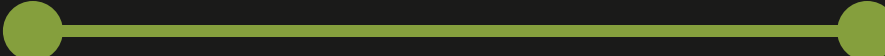
- Graphite processing to 95% concentrate and then to battery grade. New proprietary electrothermal techniques for processing.

- On July 9th, UC Davis announced the successful synthesis of Silicon Carbide (SiC) using Bahia Graphite's raw graphite.



Innovative graphite purification technique, with lower cost and environment footprint eliminating the need for hydrofluoric acid. LOI signed foreseeing possible licensing and / or JV for spherical graphite processing

CONCLUSION



In summary, our progress towards advancing Bahia Graphite to a producer of premium graphite materials, offering a “buffet” of all types of graphite is well on its way. We are in the right place, at the right time, with the right partners.



INCREDIBLE RAW MATERIAL

We will continue to prove our valuable resources in Brazil, systematically developing them to ensure their full potential is understood. Having 5 types of graphite allows for a low-capex near-term modular production plan.



ADVANCED RESEARCH AND DEVELOPMENT

Strategic collaborations with key partners have expanded our reach and collective influence ensuring we stay on top of the future of graphite processing and new advanced materials.



DISRUPTIVE PATH FORWARD

While celebrating achievements, we recognize ongoing challenges and reiterate our enduring commitment to shaping a sustainable and equitable future. ***BGC believes we have a domestic market advantage in the high end of the graphite market as Brazil becomes an industrial player in the energy transition via EV / BESS manufacturing***



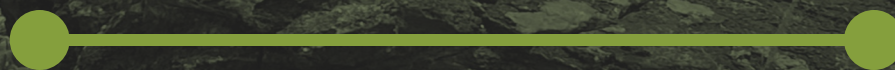


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**EMPOWERING GLOBAL
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THANK YOU

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Q3 2026

