



Bahia Graphite



Bahia Graphite

**EMPOWERING GLOBAL GROWTH
WITH OUR BRAZILIAN GRAPHITE**

CORPORATE PRESENTATION

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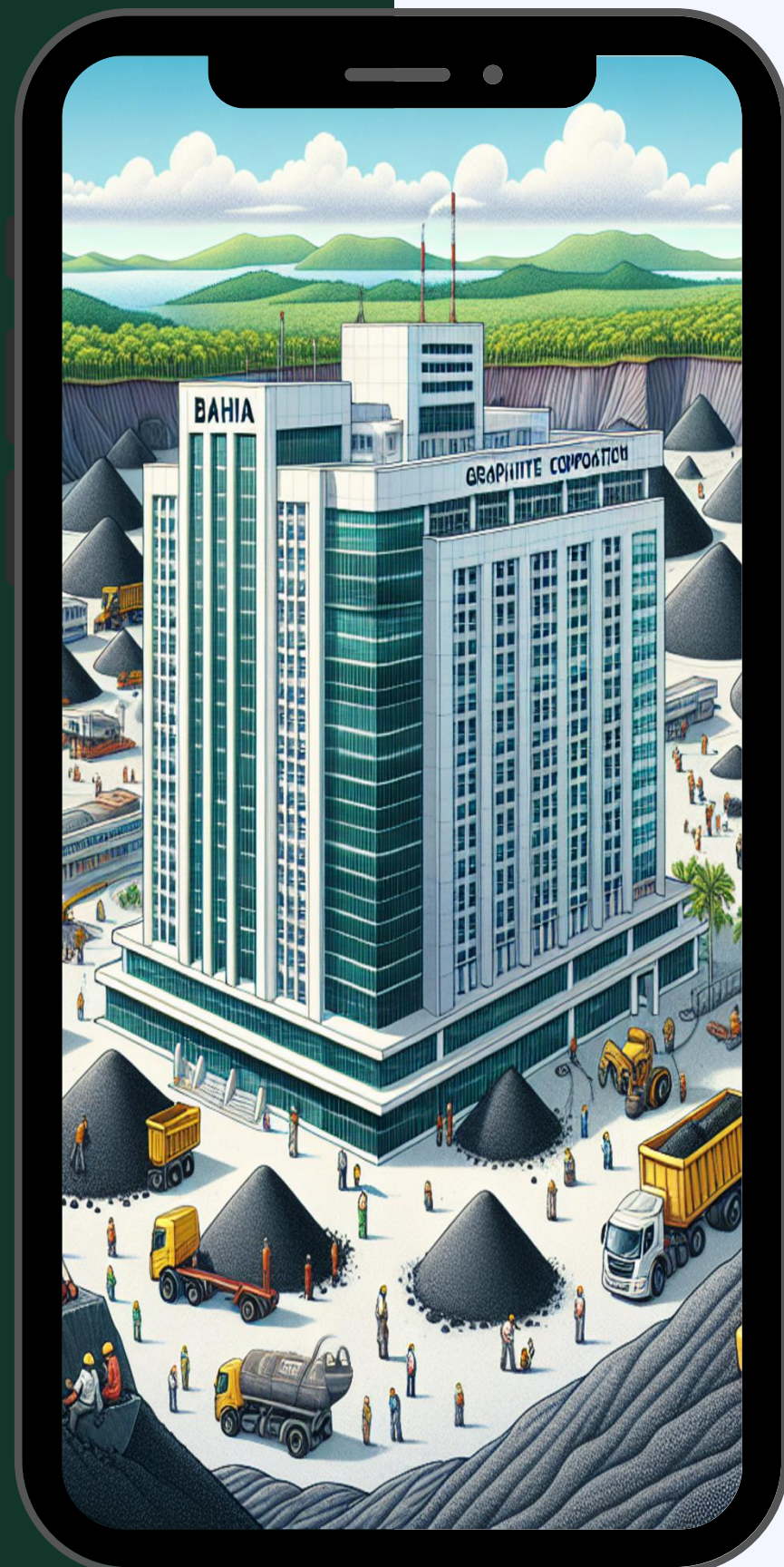
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QUALIFIED PERSON – Nico Scholtz (M.Sc., Pri. Sci. Nat.) and Carlos Bastos (M.Sc) supervised the preparation of and approved the scientific and technical information pertaining to the Bahia Graphite Project contained in this presentation and is not aware of any significant risks or uncertainties that could be expected to affect the reliability or confidence of the information contained herein. Each of Nico Scholtz and Carlos Bastos are qualified persons as defined by National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*.





◆ INTRODUCTION

Brazil has the best growth potential in the production of graphite, a material experiencing rapidly increasing use in a growing number of industries, including the production of batteries, emerging solar technologies, and in the manufacturing of electronic components.

Bahia Graphite is at the forefront of Brazil's rise to the top.

OUR MISSION

To harness the vast potential of Brazil's graphite reserves to establish ourselves as the foremost leader in the industry. Through cutting-edge exploration, extraction, and refinement techniques, we aim to deliver superior quality graphite products to meet the evolving demands of various sectors, while prioritizing environmental stewardship and community prosperity.

OUR VISION

To pioneer the global graphite industry through unparalleled innovation and sustainable practices, leveraging Brazil's abundant resources to empower a greener and more technologically advanced future.

MANAGEMENT TEAM

Brian Leeners

CEO & Executive Chairman

Brian received both his B.Comm. and LL.B. degrees from the University of British Columbia in 1992 and since that time has been focused on the management of private and public venture companies. In 2002, he founded Nexvu Capital Corp. which is a venture capital firm focused on developing companies in the Materials and Technology Sectors. Nexvu provides hands-on business development strategy and expertise for start-up and growth phase companies. Since formation in 2002, Nexvu has been directly responsible for raising in excess of US\$100 million for Nexvu transactions (not including any public market buy-side volumes).

Antonio Vitor

President

Antonio has vast experience in project management at large corporations, including Transpetro, PwC, Shell, along with 10 years of experience in mining. He was involved in the mining projects Zumbi Mineração Grafite de Veio, AMA Gold, Hawking Graphite, 3 S Rare Earths and Copper, Palmeres Rare Earths. He graduated in Business Administration and holds an MBA. He is a Member of IBGC.

Armando Farhate

Chief Operating Officer

Armando has more than 36 years of industry experience, with the last 13 years being in the mining sector in Brazil, Canada, Namibia and Botswana. He has occupied C-Level, Upper Management and Consultant positions in the largest western Natural Graphite mining and exploration companies. Sits currently at the Board of Directors for three Canadian mining and exploration companies. He brings extensive experience in all areas of this industry segment, with special focus on Operations, Sales & Marketing, Engineering and Mineral Resource Development. He has a Bachelor Degree in Mechanical Engineering, holds an MBA, and is a Certified Board Member by IBGC.

Dr. Mauro Terence

Chief Technology Officer

Mauro holds a Chemistry degree from UPM (Universidade Presbiteriana Mackenzie), a Master's, Ph.D., and Post-doctorate in Nuclear Technology from USP. During his 25-year tenure as a professor at UPM, he coordinated postgraduate programs in Materials Engineering and nanotechnology. His research focuses on polymers, nanomaterials (graphene and graphene oxide from graphite), and materials characterization. He helped create MackGraphe (2012-2019) at the UPM, participated in mining projects, and received a productivity grant from CNPq-Brazil for his technological innovations.

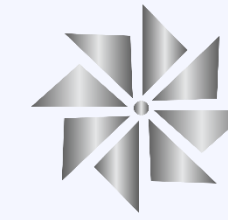
CORPORATE HIGHLIGHTS

Bahia Graphite is the only graphite company outside of China to have the presence of all 5 types of graphite located in a single state; small flake, medium flake, large flake, jumbo flake and vein graphite. ***This allows Bahia Graphite to have a significant competitive advantage over the rest of the world.***

Our asset base spans 121,663 hectares of proven and highly prospective graphite land in the Bahia State of Brazil, an emerging State in the next wave of global critical mineral exploration and production.



CORPORATE HIGHLIGHTS



DISTRICT-SCALE ASSET BASE

Bahia Graphite's 121,663 Hectare asset base is comprised of 10 separate assets in a single state, **2 of which have NI 43-101 compliant MRE's** with excellent grade and evident expansion capabilities.



2 LOI'S SIGNED WITH MAJOR CORPORATIONS

Bahia Graphite has executed 2 non-binding LOI's with major corporations for investments into BGC, one of which being **Marubeni, a C\$50 Billion dollar corporation** who expressed continued interest in BGC for a potential future strategic investment. BGC continues to attract Majors of all sizes and discussions remain diligently underway.



ADVANCED RESEARCH AND DEVELOPMENT

Bahia Graphite remains committed to staying ahead of the curve with Research and Development initiatives underway with UC Davis Materials Science & Engineering and Green Graphite Technologies. Spear-headed by our Chief Technology Office, Dr. Mauro Terence who holds a Masters, Ph.D., and Post-Doctorate in Nuclear Technology from USP.



BGC CHOSEN AS TOP 3 PRIORITY PROJECTS

Bahia Graphite has been identified as a top 3 priority project by the Bahia Government based on the potential of innovation, industrialization, de-carbonization and social employment.



BGC'S KEY COMPETITIVE ADVANTAGE

On just 3 of our assets, we possess 5 different types of graphite. It is atypical that different deposits scattered in proximity present much different features among them, and even more rare the occurrence of vein graphite.

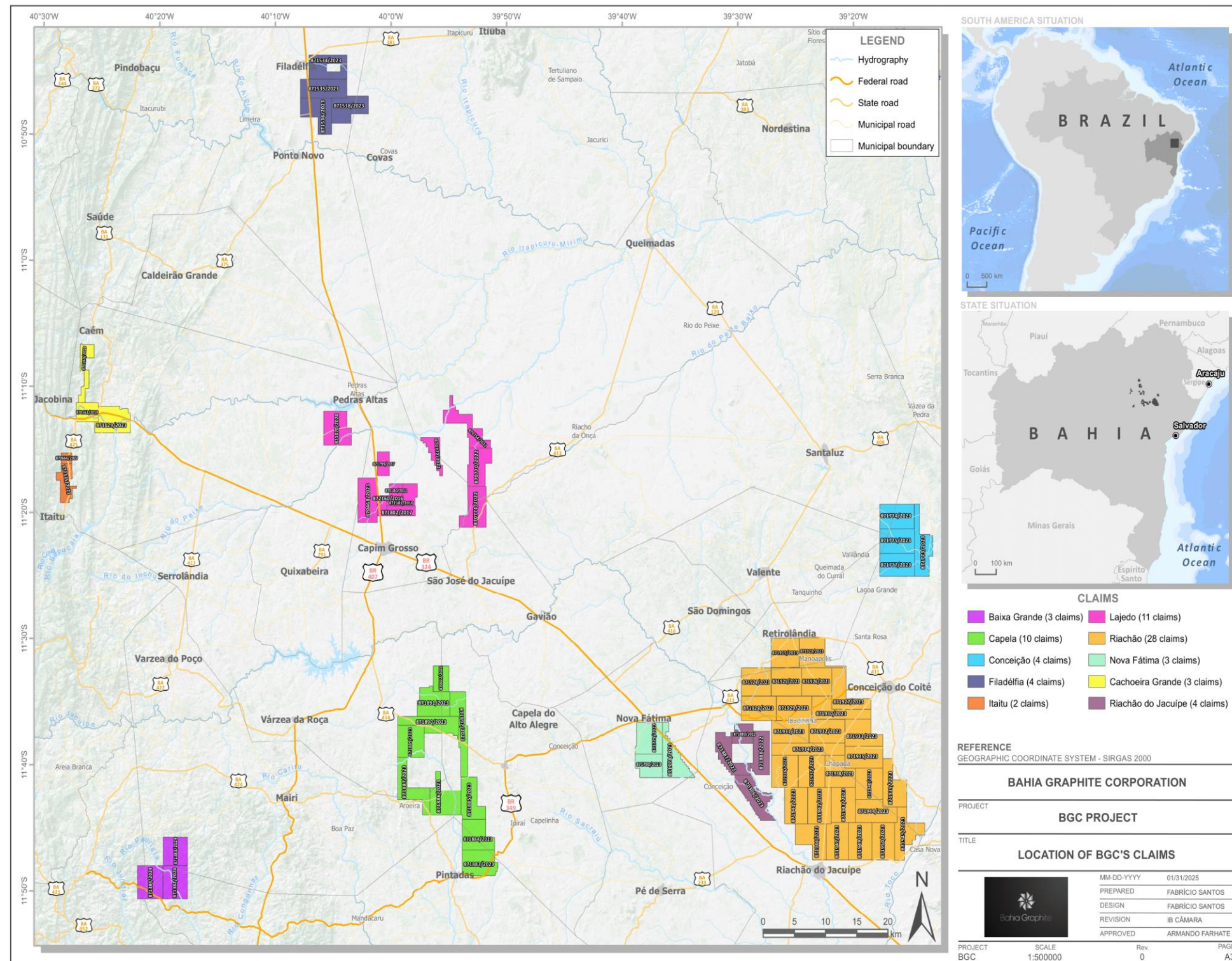


GREENMET'S STRATEGIC U.S. INTEGRATION

Bahia Graphite has appointed GreenMet as a strategic advisor to support BGC in identifying and securing U.S. government funding opportunities including grants and concessional loans made available through federal programs aimed at strengthening critical mineral supply chains.



BAHIA GRAPHITE'S PROJECTS



121,663 HECTARES ACROSS 10 BLOCKS

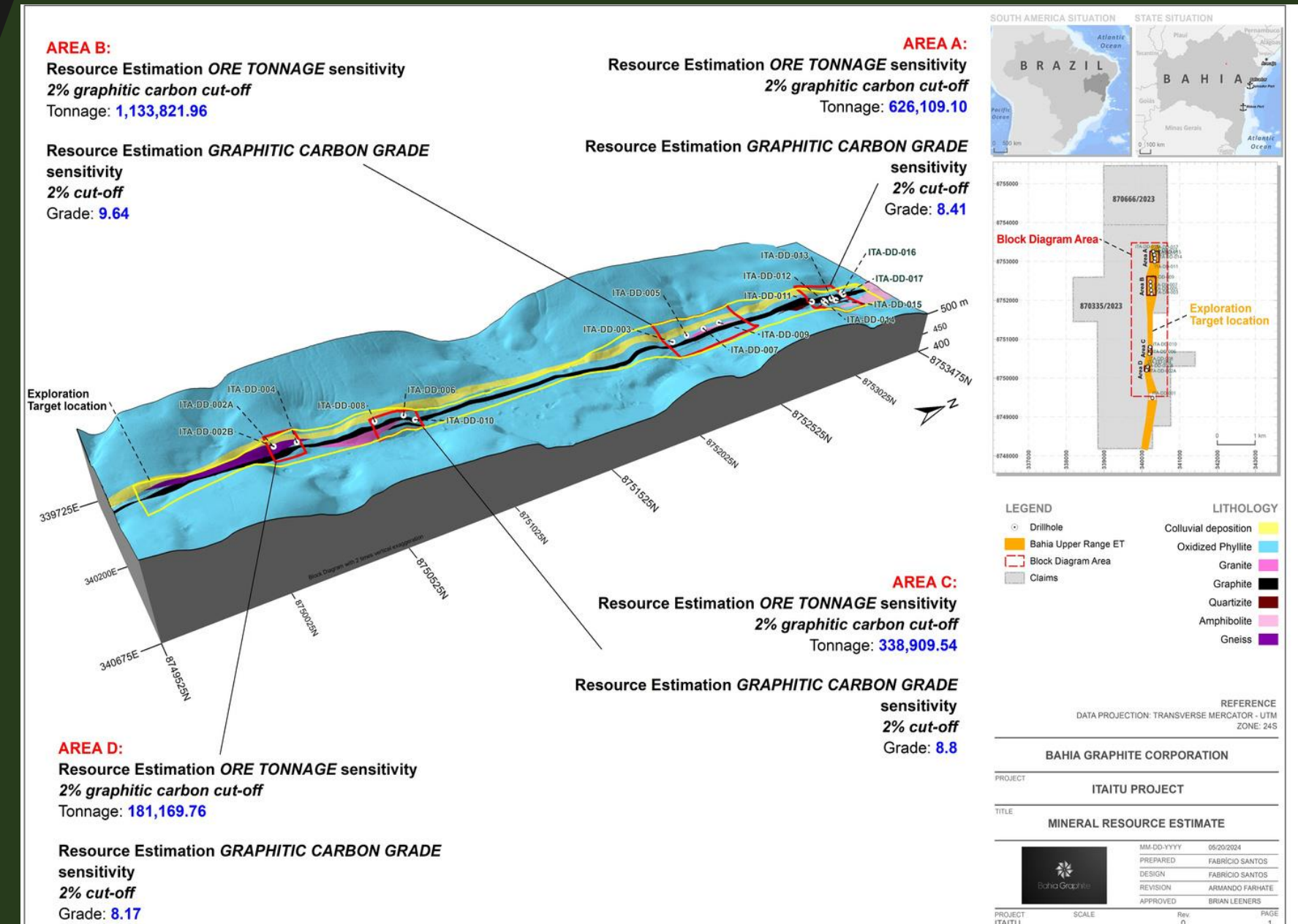
- Itaitu – NI 43-101 Compliant MRE
- Capela – 21.89 to 26.23% Gc results
- Lajedo – NI 43-101 Compliant MRE
- Filadelfia – 3 occurrences up to 8.7% Gc
- Cachoeira Grande – 3,944 Hectares
- Riachao – 54,592 Hectares
- Riachao Do Jacuipe – 6,176 Hectares
- Nova Fatima – 5,244 Hectares
- Baixa Grande – 5,402 Hectares
- Conceicao – 7,704 Hectares

ITAITU GRAPHITE PROJECT

1,336 Hectares – Fine and Small Flake Graphite

Our flagship asset, Itaitu has been the primary focus of Bahia Graphite where we have established a NI 43-101 Compliant MRE. Exploration work completed in 2023 and 2024 consisted of Geological Mapping, Trenching (14 trenches for 414 meters), Diamond Drilling (17 drill holes for 980.9m) and Bulk Density determinations. The inferred MRE produced **2,280,010 tonnes at a grade of 9.05% TGC for a total of 205,642 contained graphite tonnage.**

The deepest hole in our initial drill program reached depths of 97.55m. In that hole, the apparent thickness of the graphite body was 58.55m and the graphite body was not completely surpassed. Deeper drilling is needed to identify extent of deposit.



- Paved road, nearby urban development, grid power and water in proximity to capital of Bahia.
- Extremely low Sulphur impurities < 0.01%
- Extrapolated exploration target points to over 2M tonnes of contained graphite.
- Simple mining processes.

ITAITU PROJECT DEVELOPMENT

Itaitu remains BGC's primary asset to bring to production. It is our view, that due to the continuous orebody and proven targets, we can efficiently bring Itaitu to feasibility study phase. Only a small portion of the 5km ore body has been drilled and already yielded a significant tonnage.

Itaitu has fine and small flake with extremely low levels of Sulphur allowing concentrate at 65% with one single flotation pass.

NI 43-101 Compliant MRE



- Since completion of the initial MRE, BGC has identified a major outcrop around 30 meters of length on trend with the large graphite body on the southern part of the tenements. Samples from the outcrop returned 18.12% Cg and samples from a nearby road being cut returned 5.94 and 5.64% Cg.

Preliminary Feasibility Study



- Since signing the LOI with Marubeni, it is in BGC's best interest to advance Itaitu to a PFS as soon as possible to open the doors to strategic investors.
- Drilling to indicated resources of 3000 meters.
- Metallurgical development
- Execution of mining plan

Definitive Feasibility Study



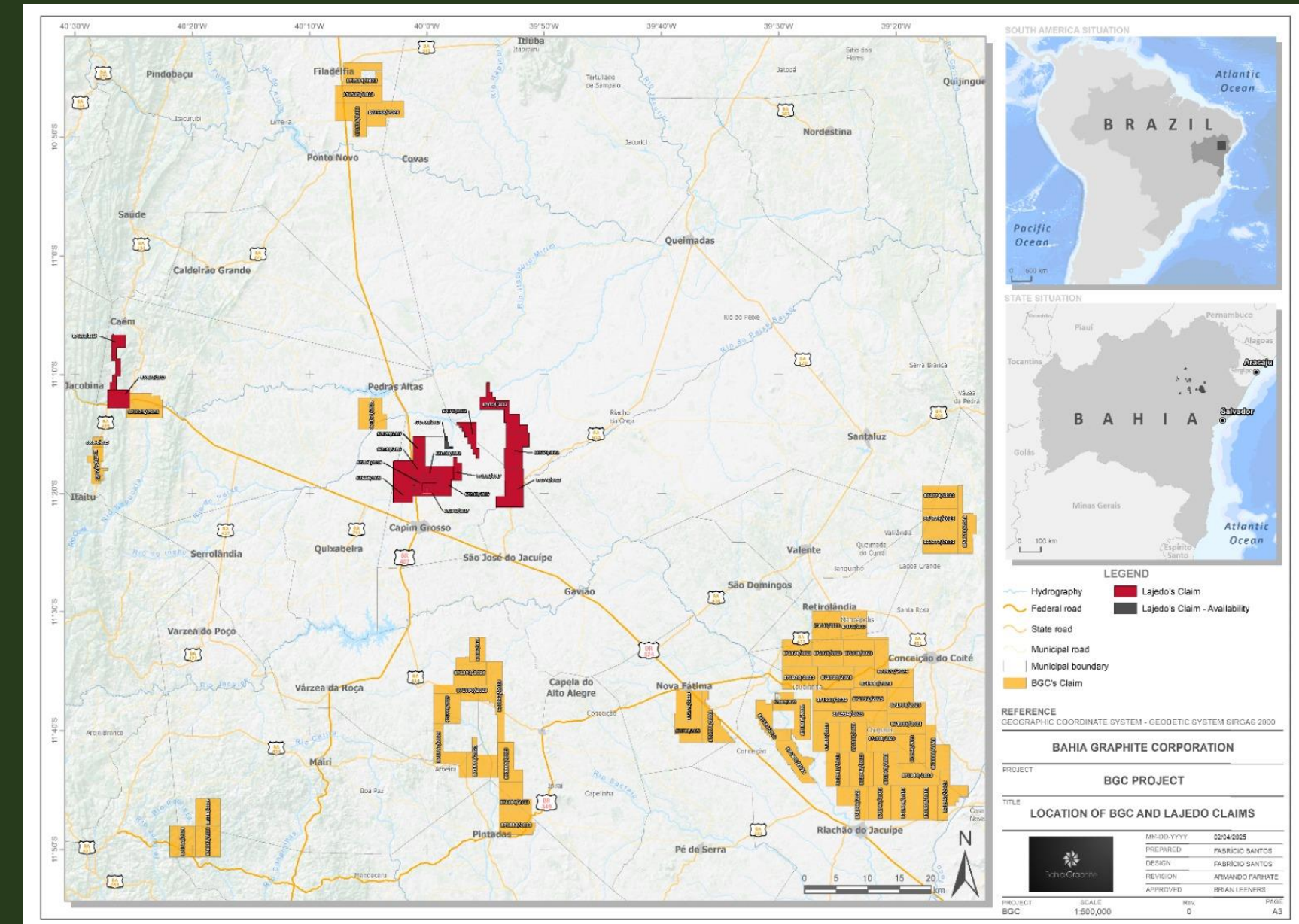
- Detailed engineering will be developed in parallel to the permitting and environmental licensing processes, reducing total project development timing
- To be executed as an extension of the PFS, pending adequate funding

LAJEDO GRAPHITE PROJECT

13,402 Hectares – Vein, Large and Medium Flake Graphite

The Lajedo assets are a group of 12 tenements optioned by the company. Previous development work on the assets includes a **MRE of 7.96 millions tons @ 5.86% grade resulting on 467k tons of contained graphite**. One of the tenements has mining requirement filed at ANM and another has final report filed.

Lajedo is one of the three locations in the world (after Sri Lanka and Namibia) where vein graphite is found. The presence of vein graphite in a flake morphology is extremely rare, and its crystallinity has the potential to yield higher electrochemical performance.



- Paved road, nearby urban development, grid power and water in proximity to capital of Bahia.
- Low impurities, friable material with privileged logistics
- Compliant exploration target points to over 1.75M tonnes of contained graphite.
- Geographical location ideal for centralized concentration plant

LAJEDO PROJECT DEVELOPMENT

Lajedo is a very unique asset in BGC's portfolio due to the large flake, fine flake and vein graphite found on the project's tenements.

Its central location within the Capim Grosso Graphite District, under the concept of a Modular Approach, makes this asset the ideal location for a centralized concentration plant.

NI 43-101 Compliant MRE



- Compliant exploration target for the full extension of the mineralization points to over 1,750,000 tonnes of contained graphite
- Preliminary metallurgical work indicates ease of processing and low OPEX

Preliminary Feasibility Study



- Drilling to indicated resources for 4,400 meters.
- Metallurgical development
- Execution of Mining Plan

Definitive Feasibility Study



- The Modular approach will allow fast tracking this stage of the project, based on the previous work at the Itaitu project

CAPELA GRAPHITE PROJECT

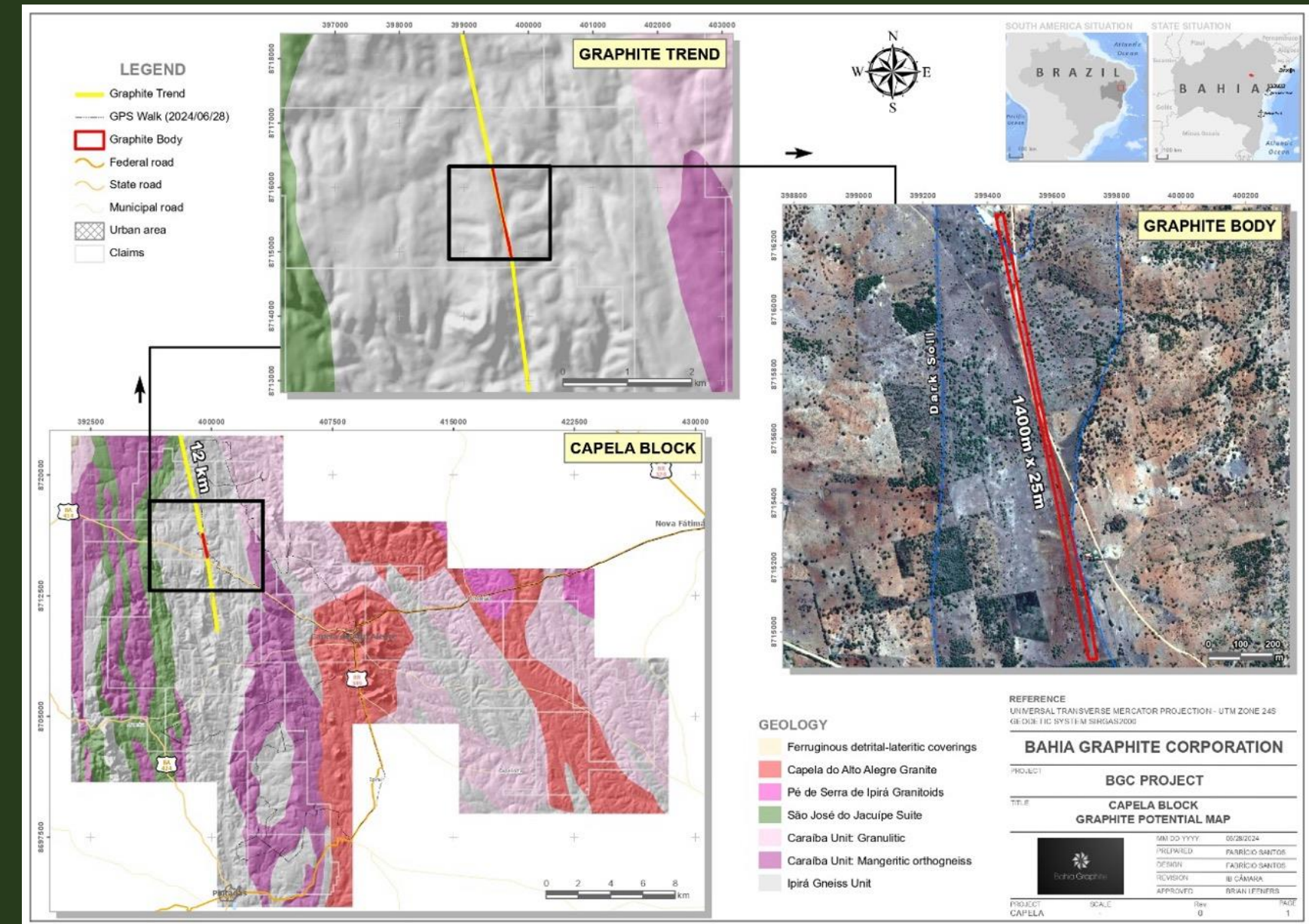
16,266 Hectares – Medium, Large and Jumbo Flake Graphite

This asset has a mapped graphite body estimated to be approximately 1.4 km in length, with graphite outcrop located between two blocks with graphite occurrences. Geochemical results demonstrate high graphite content ranging from 21.89 to 26.23 % TGC.

Latest surface mapping identified the possibility of 5 ore bodies in the area. Similarities with the Lajedo asset indicates possible presence of vein graphite.

Initial estimates from our internal geology team points to an exploration target of 14,600,000 tonnes at an average grade of 15.29%, resulting on 2,232,000 tonnes of contained graphite

We believe Capela to be one of the most prospective assets in BGC's portfolio due to the discovery of jumbo, large and medium flakes and we will prioritize further exploration after driving Itaitu and Lajedo to feasibility.



MESSAGE FROM OUR CEO

“At Bahia Graphite Corp, we are harnessing Brazil’s world-class graphite resources, empowered by progressive national policies and global partnerships of the highest caliber. Our team is committed to leveraging these advantages to accelerate growth and deliver unparalleled value in the next phase of Bahia’s journey as a leader in sustainable graphite supply”



BRAZIL-DISTRICT HIGHLIGHTS



LOW-COST PRODUCTION

Brazilian operating costs are approx. \$396/t while Canadian mines face operating costs exceeding \$800/t. Flake graphite ranges from \$1200-\$2400/t with Spherical graphite reaching \$4000-\$4700/t driven by EV demand.



RESOURCE QUALITY

Brazilian graphite mines offer high-purity graphite suitable for battery and technology applications. Where competition in the Brazilian marketplace operate with approx. 1.7% Cg, Bahia Graphite's assets contain much higher grades and very low levels of Sulphur (Ex, Itaitu S <0.01%) making processing much less expensive.



DOMESTIC & GLOBAL DEMAND SURGE & PRODUCTION GROWTH

Natural graphite demand is forecast to jump 140% by 2030 due to energy transition and electrification with production expected to grow at a 15.6% CAGR between 2025 and 2030 signaling an attractive growth runway for producers.



INFRASTRUCTURE ADVANTAGE

Proximity to paved highways, ports, electricity, and industrial centers streamlines exports and scalability. Bahia is thought to be the next Minas Gerais for critical minerals.



GOVERNMENT AND POLICY INCENTIVES

A new public call has been announced via a syndicate of 4 Brazilian banks offering USD \$2 Billion for Companies like Bahia Graphite to submit their business plans for funding. The focus of the public call is on innovation, industrialization, de-carbonization and social employment.



KEY TAKEAWAY

Brazil presents a unique and compelling investment opportunity in natural graphite: growing global demand, competitive costs, high-purity resources, expanding production capacity, and supportive policy make it a top candidate for strategic investment in the sector



MODULAR PRODUCTION APPROACH

Taking operational and economic advantage of our unique geological setting →



Our Unique Geological Setting

One of Bahia Graphite's key competitive advantages is the diversity of types of graphite occurring along its 72 mineral rights clustered in 10 areas.

Typically, a natural graphite deposit hosts two or three types of graphite. Our deposits are no exception: Itaitu has fines and small flakes, Lajedo has fines, large flake and vein graphite, whilst Capela has medium, large and jumbo flakes. However, it is atypical that different deposits scattered in proximity present much different features among them, and even more rare is the occurrence of vein graphite. This is unique for Bahia Graphite.

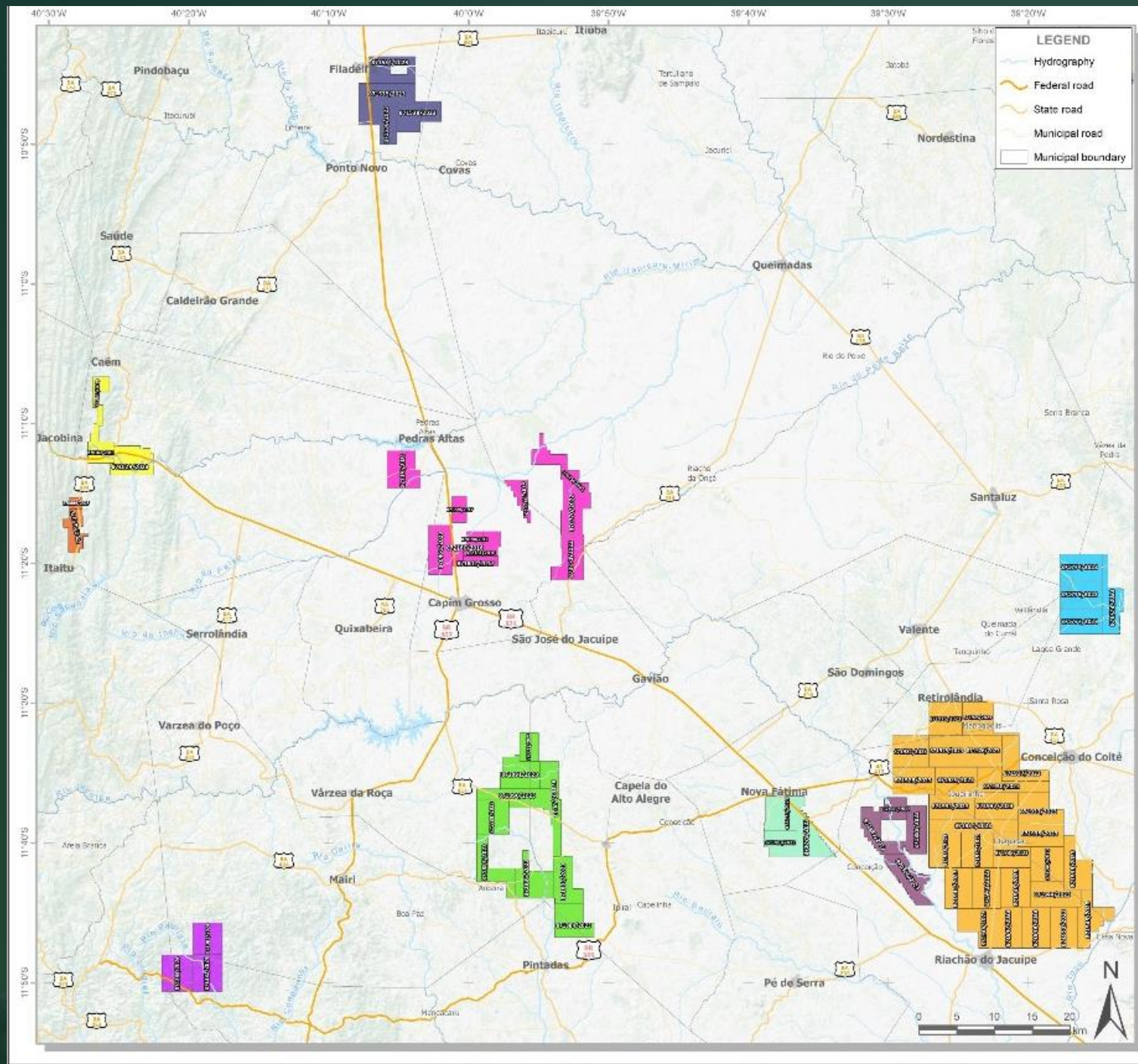


Our Solution

The city of Capim Grosso, host of the Lajedo area (around 10km from downtown CG), is central to BGC's areas, and hosts the ideal environment, infrastructure and topographic conditions to the construction of a main concentration plant. Yet, the distance to the peripheral locations of Itaitu and Capela makes the simple solution of ore transportation between them too costly.

Preliminary metallurgical tests with the Itaitu ore indicate that a simple flotation circuit is capable of concentrate material from 9% (in-situ grade) to around 60%, thus reducing volume by 6-fold, and making concentrate transportation cost viable. **The benefits:**

- Flexibility
- Possibility to start exploring a non-central deposit (such as ITA) instead of Lajedo, if we decide to do so, without having to build a full-size plant in that location
- Long term OPEX reduction with optimization of a larger central plant processing material from all deposits



RESEARCH & DEVELOPMENT

Bahia Graphite understands that the core competitive advantage of high-quality assets paired with new processing technologies and unparalleled research and development initiatives are what can propel BGC's valuation to new heights, so we've partnered with some of the best to help us disrupt ancient processing techniques:



Co-Development of battery anode powders

Si-C Composite: The Best of Both Worlds

- Combines silicon's capacity with graphite's stability and conductivity
- Graphite acts as a buffer, reducing silicon's mechanical stress
- Enhances SEI durability, minimizing lithium loss and boosting cycle life



- Graphite processing to 95% concentrate and then to battery grade. New proprietary electrothermal techniques for processing.

- On July 9th, UC Davis announced the successful synthesis of Silicon Carbide (SiC) using Bahia Graphite's raw graphite.



Innovative graphite purification technique, with lower cost and environment footprint eliminating the need for hydrofluoric acid. LOI signed foreseeing possible licensing and / or JV for spherical graphite processing

NEXT STEPS FOR BAHIA GRAPHITE

◆ FINANCING INITIATIVES

Engage and proceed with investors for the next steps of development for Bahia Graphite.

◆ RESOURCE DEVELOPMENT

Execute on the planned development of the furthest advanced resources in BGC's portfolio to prove economics and validate production plans.

◆ GOING PUBLIC ON THE TSXV

Continue through required administrative processes to take Bahia Graphite public via the previously announced RTO transaction.



INVESTMENT DETAILS

CURRENT SHARE STRUCTURE*	
Founder & Seed	9,750,001
Acquisition of BGC Brazil	10,000,000
PP @ \$0.15 Half Warrants @ \$0.50	10,220,671 5,110,335 Warrants
Itaitu Share Issuance	10,000,000
Basic Shares Outstanding	39,970,672
Warrants (\$0.50)	5,110,335

*All shares escrowed on a gradual release over 36 months

PRE-RTO FINANCING // CAD	
Pre-Money Valuation	\$15.98M
Financing Amount	\$4,000,000
Price	\$0.40
Unit	Share + ½ Warrant @ \$0.80
Total Securities to be Issued	10,000,000 5,000,000 Wts

- Participation in the current \$0.40 equity round **secures one half-share in Bahia Gold**, a private corporation with an early-stage gold discovery designed to reward current Bahia Graphite shareholders.
- Designed for quick listing process via listed issuer on TSXV pending financing.
- We have closed \$2.3M of the \$4M being raised at the \$0.40 equity round with tranche 2 underway.

CONCLUSION



In summary, our progress towards advancing Bahia Graphite to a producer of premium graphite materials, offering a “buffet” of all types of graphite is well on its way. We are in the right place, at the right time, with the right partners.



INCREDIBLE RAW MATERIAL

We will continue to prove our valuable resources in Brazil, systematically developing them to ensure their full potential is understood. Having 5 types of graphite allows for a low-capex near-term modular production plan.



ADVANCED RESEARCH AND DEVELOPMENT

Strategic collaborations with key partners have expanded our reach and collective influence ensuring we stay on top of the future of graphite processing and new advanced materials. With BGC leading the next gen of anodes (SiC)



DISRUPTIVE PATH FORWARD

While celebrating achievements, we recognize ongoing challenges and reiterate our enduring commitment to shaping a sustainable and equitable future. ***BGC believes we have a domestic market advantage in the high end of the graphite market as Brazil becomes an industrial player in the energy transition via EV / BESS manufacturing***



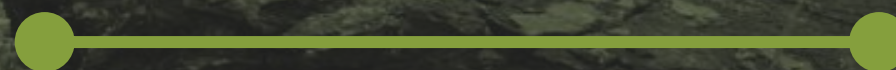


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**EMPOWERING GLOBAL
GROWTH WITH OUR
BRAZILIAN GRAPHITE**



THANK YOU

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