

Bahia Graphite

# FINANCING PRESENTATION

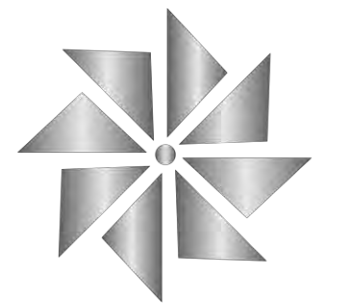
Q3 2025

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## UNLEASHING BRAZIL'S GRAPHITE POTENTIAL: BAHIA GRAPHITE CORPORATION

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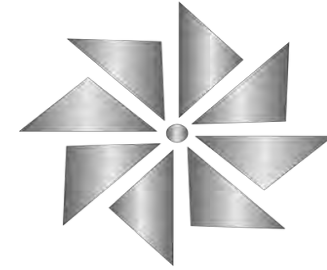
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**QUALIFIED PERSON** – Nico Scholtz (M.SC., Pri. Sci. Nat.) and Carlos Bastos (M.Sc) supervised the preparation of and approved the scientific and technical information pertaining to the Bahia Graphite Project contained in this presentation and is not aware of any significant risks or uncertainties that could be expected to affect the reliability or confidence of the information contained herein. Each of Nico Scholtz and Carlos Bastos are qualified persons as defined by National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*.



# INTRODUCTION TO BAHIA GRAPHITE CORPORATION



Brazil has the **best growth potential** in the production of graphite, a material experiencing rapidly increasing use in a growing number of industries, including the production of batteries, emerging solar technologies, and in the manufacturing of electronic components.

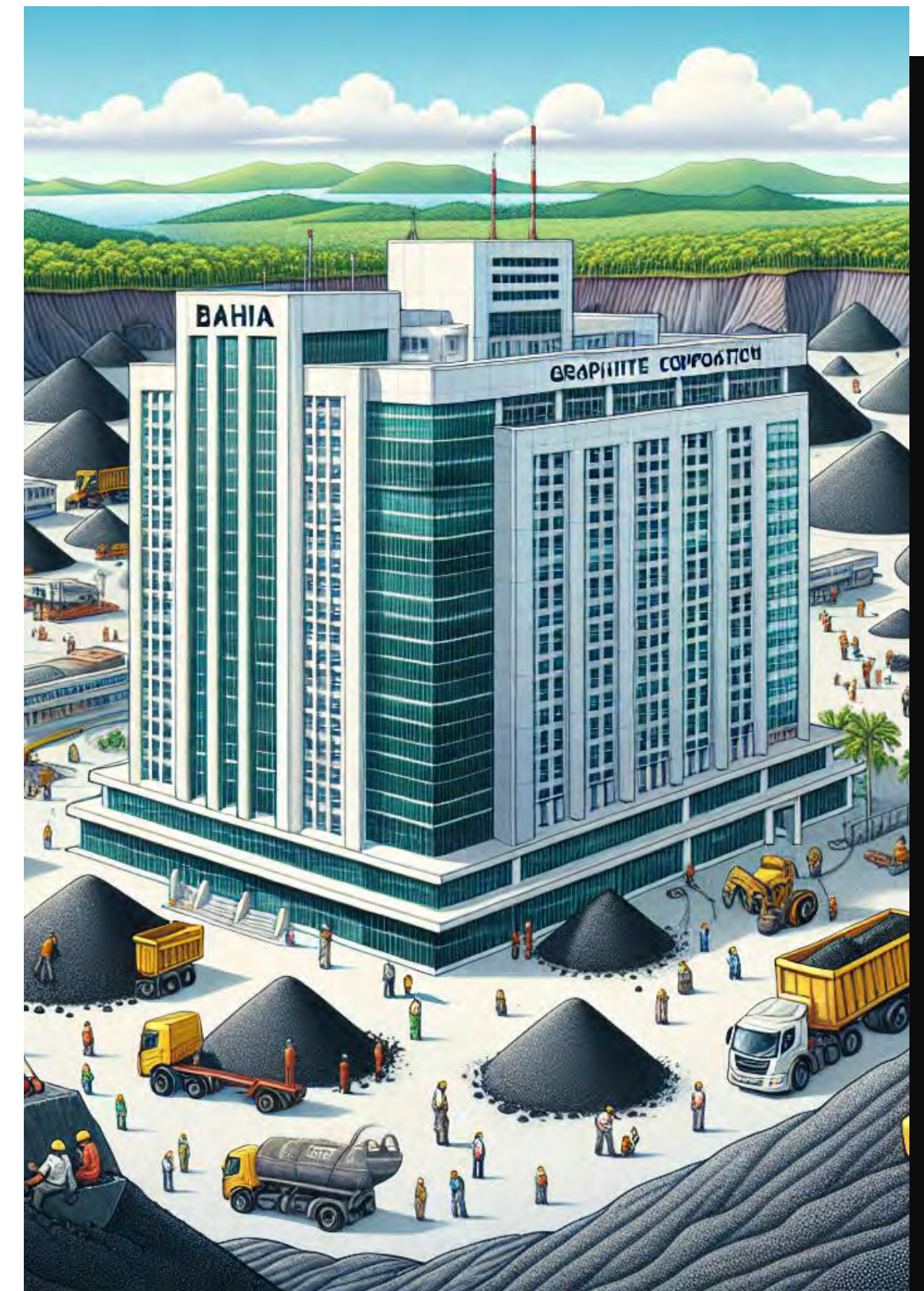
Bahia Graphite is at the forefront of Brazil's rise to the top.

## OUR MISSION

To harness the vast potential of Brazil's graphite reserves to establish ourselves as the foremost leader in the industry. Through cutting-edge exploration, extraction, and refinement techniques, we aim to deliver superior quality graphite products to meet the evolving demands of various sectors, while prioritizing environmental stewardship and community prosperity.

## OUR VISION

To pioneer the global graphite industry through unparalleled innovation and sustainable practices, leveraging Brazil's abundant resources to empower a greener and more technologically advanced future.



# COMPANY OBJECTIVES

## Harness Graphite Potential

Unlock the vast untapped graphite resources in Brazil to establish industry leadership. Bahia Graphite has acquired the entire graphite belt in Bahia, Brazil.

## Cutting-Edge Exploration

Employ advanced exploration techniques to identify and delineate high-quality graphite deposits. Bahia Graphite has amassed a 123,646 Hectares position across 10 blocks.

## Sustainable Extraction

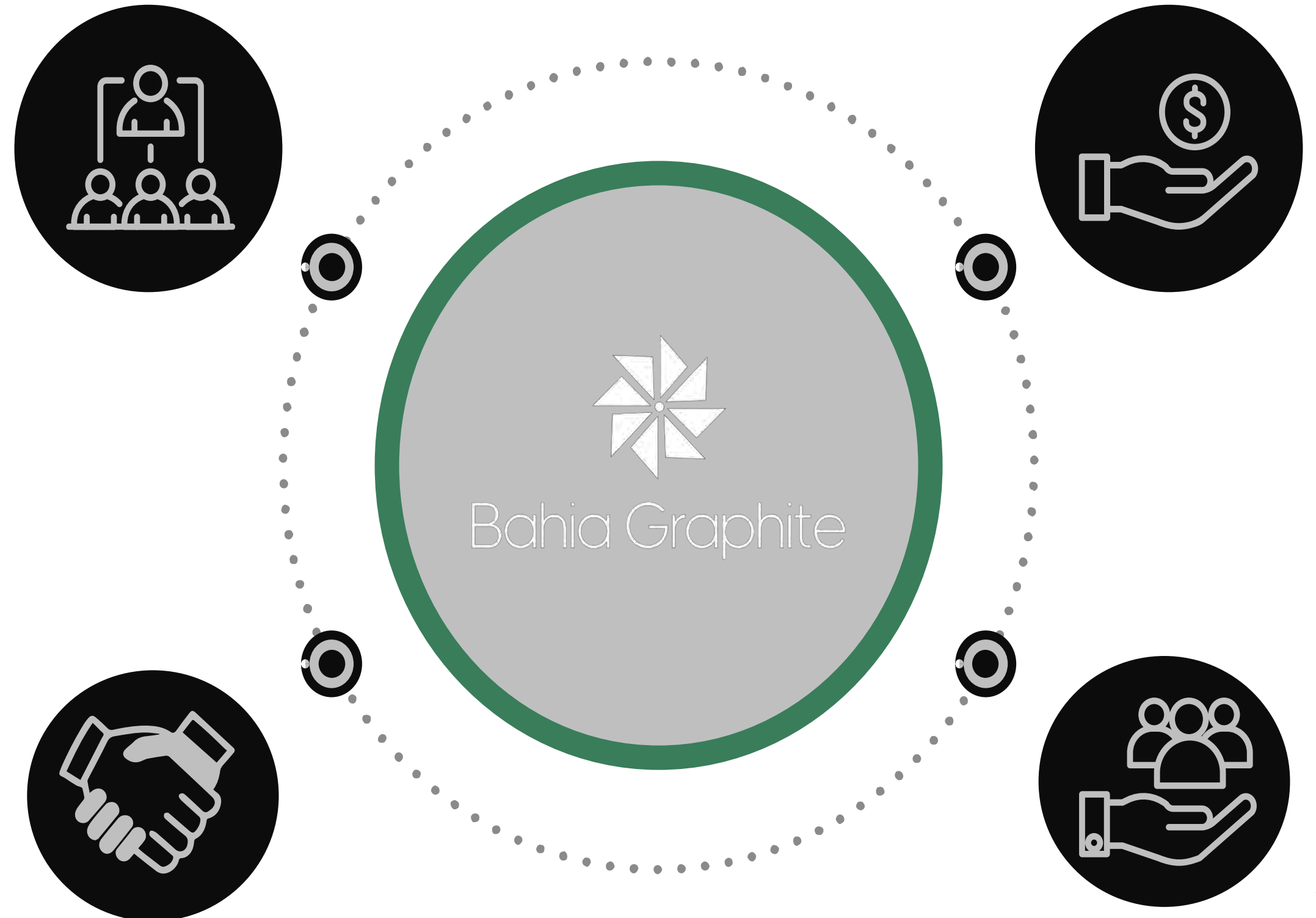
Develop responsible extraction methods that prioritize environmental stewardship and community well-being.

## Superior Refinement

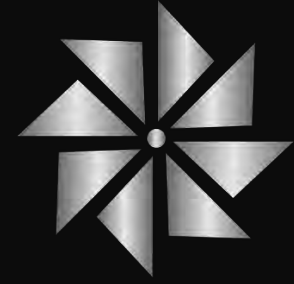
Implement state-of-the-art refinement processes to deliver premium graphite products for diverse applications.

## Meet Evolving Demands

Adapt to the changing needs of various sectors, including energy storage, electronics, and advanced materials.







Bahia Graphite

# OUR TEAM

## BRIAN LEENERS

*CEO & Executive Chairman*

Brian received both his B.Comm. and LL.B. degrees from the University of British Columbia in 1992 and since that time has been focused on the management of private and public venture companies. In 2002, he founded Nexvu Capital Corp. which is a venture capital firm focused on developing companies in the Materials and Technology Sectors. Nexvu provides hands-on business development strategy and expertise for start-up and growth phase companies. Since formation in 2002, Nexvu has been directly responsible for raising in excess of US\$100 million for Nexvu transactions (not including any public market buy-side volumes).

## ARMANDO FARHATE

*Chief Operating Officer*

Armando has more than 36 years of industry experience, with the last 13 years being in the mining sector in Brazil, Canada, Namibia and Botswana. He has occupied C-Level, Upper Management and Consultant positions in the largest western Natural Graphite mining and exploration companies. Sits currently at the Board of Directors for three Canadian mining and exploration companies. He brings extensive experience in all areas of this industry segment, with special focus on Operations, Sales & Marketing, Engineering and Mineral Resource Development. He has a Bachelor Degree in Mechanical Engineering, holds an MBA, and is a Certified Board Member by IBGC

## ANTONIO VITOR

*President*

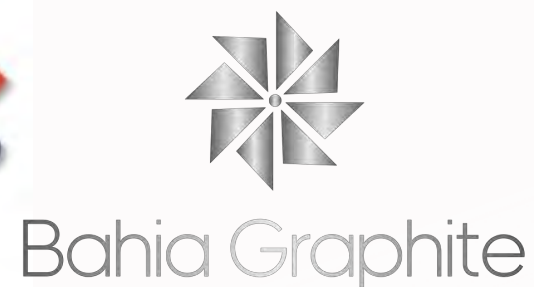
Antonio has vast experience in project management at large corporations, including Transpetro, PwC, Shell, along with 10 years of experience in mining. He was involved in the mining projects Zumbi Mineração Grafitede veio, AMA Gold, Hawking Graphite, 3 S Rare Earths and Copper, Palmeres Rare Earths. He graduated in Business Administration and holds an MBA. He is a Member of IBGC

## DR. MAURO TERENCE

*Chief Technology Officer*

Mauro holds a Chemistry degree from UPM (Universidade Presbiteriana Mackenzie), a Master's, Ph.D., and Post-doctorate in Nuclear Technology from USP. During his 25-year tenure as a professor at UPM, he coordinated postgraduate programs in Materials Engineering and nanotechnology. His research focuses on polymers, nanomaterials (graphene and graphene oxide from graphite), and materials characterization. He helped create MackGraphe (2012-2019) at the UPM, participated in mining projects, and received a productivity grant from CNPq-Brazil for his technological innovations.

# RESEARCH AND DEVELOPMENT



CO-DEVELOPMENT OF BATTERY ANODE POWDERS (GRAPHITE, SILICON & HYBRID GRAPHITE/SILICON ANODES)

ON JULY 9<sup>TH</sup>, UC DAVIS ANNOUNCED THE SUCCESSFUL SYNTHESIS OF SILICON CARBIDE (SiC) USING BAHIA GRAPHITE'S RAW GRAPHITE. VIEW THE NEWS HERE: [NEWS RELEASE](#)



GRAPHITE PROCESSING TO 95% CONCENTRATE AND THEN TO BATTERY GRADE (NOTE - NEW PROPRIETARY ELECTROTHERMAL TECHNIQUES FOR PROCESSING SILICA TO SILICON, ADVANCING ON BATTERY MATERIALS PROCESSING



**Green Graphite**  
TECHNOLOGIES

INNOVATIVE GRAPHITE PURIFICATION TECHNIQUE, WITH LOWER COST AND ENVIRONMENT FOOTPRINT. LOI FORESEEING POSSIBLE LICENSING AND / OR JV FOR SPHERICAL GRAPHITE PROCESSING



# KEY POINTS – GRAPHITE IN BRAZIL

The graphite market has experienced significant shifts in 2024-2025, here are the key developments shaping investment interest:

01

China's dominance of natural graphite and threats of export restrictions have accelerated efforts to develop non-Chinese sources. The US Inflation Reduction Act mandates that EV's using Chinese graphite lose tax credits by 2027.

02

On May 20, 2025, The Commerce Department released a preliminary determination — as part of an ongoing probe for the International Trade Commission — that found imports of Chinese graphite are being unfairly subsidized and laid out a plan to impose tariffs of up to 721 % on some natural and artificial graphite active anode material from China that's used to make lithium-ion battery anode material.

03

Global EV sales rebounded in late 2024, driving demand for battery—grade graphite. Both natural and synthetic graphite are expected to face deficits exceeding 600,000 tpa by 2034.

04

Brazil is the fourth-largest graphite producer, and in 2023, the USA was Brazil's second-largest natural graphite importer, accounting for 22% of its total trade.

05

The EU is negotiating a Free Trade Agreement with Brazil as part of the EU's Association Agreement negotiations with the Mercosur countries.

06

The natural graphite segment is the fastest-growing in Brazil with market revenue projected to rise at 6.1% CAGR through 2030.

07

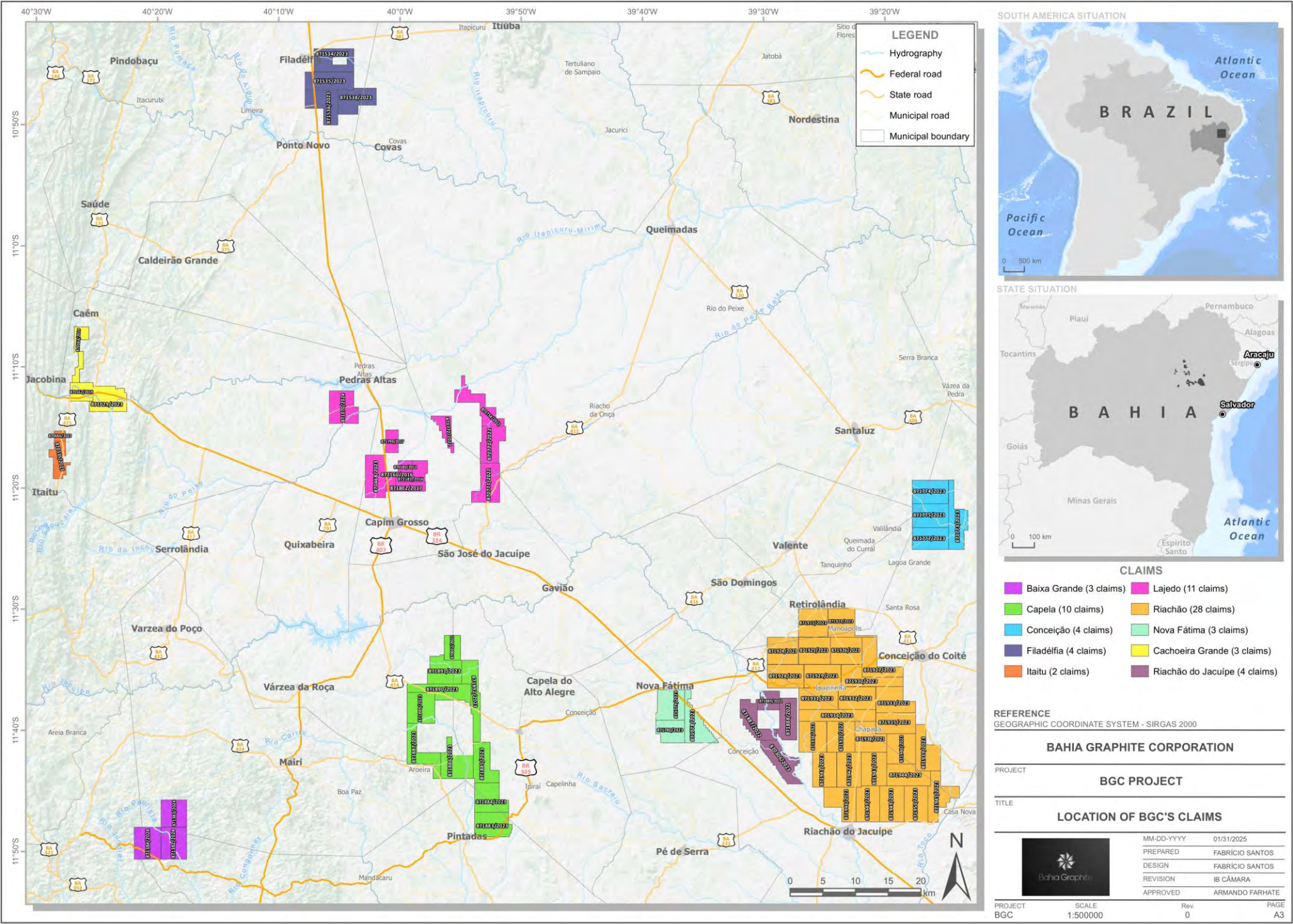
Brazilian operating costs are approx. \$396/t while Canadian mines face operating costs exceeding \$800/t. Flake graphite ranges from \$1200-\$2400/t with Spherical graphite reaching \$4000-\$4700/t driven by EV demand.





# BAHIA GRAPHITE PROJECTS

Bahia Graphite presents a set of areas located in the north-central region of the state of Bahia, Brazil that can be divided into 10 blocks, namely: Itaitu, Lajedo, Cachoeira Grande, Riachão do Jacuípe, Capela, Conceição, Filadélfia, Nova Fátima, Riachão, and Baixa Grande.

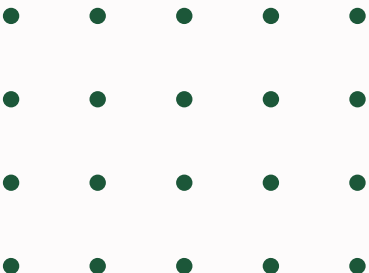


123,646  
Hectares

Bahia Graphite's total land package totals 123,646 Hectares firmly establishing our presence in Brazil as a major graphite player



These areas are located close to important mineral deposits such as Gold, Chromium, Copper, Graphite, Lead and Zinc, in addition to several occurrences of other substances such as Phosphate, Nickel and Barium mapped by the Geological Service of Brazil.





# BAHIA GRAPHITE PROJECTS



NAME	AREA (Ha)	# OF CLAIMS	STATUS
ITAITU	1,336	2	NI 43-101 Compliant MRE
CAPELA	18,249	10	Graphite outcrops >10% TGC – Gold Anomaly
LAJEDO	13,400	11	NI 43-101 Compliant MRE
FILADELFIA	7,599	4	Three Graphite occurrences between 3.7 and 8.7% TGC; One Phosphate anomaly @ 40.77%
CACHOEIRA GRANDE	3,944	3	Initial Prospecting
RIACHAO	54,592	28	Initial Prospecting
RIACHAO DO JACUIPE	6,176	4	Initial Prospecting
NOVA FATIMA	5,244	3	Initial Prospecting
BAIXA GRANDE	5,402	3	Initial Prospecting
CONCEICAO	7,704	4	Initial Prospecting
TOTAL	123,646	72	



An aerial photograph of a large industrial facility, likely a graphite processing plant. The foreground and middle ground are filled with numerous large, conical piles of dark material, presumably graphite. Several tall, multi-story industrial buildings are visible, some with windows and others with more complex structures. In the background, there are rolling green hills and a body of water under a clear sky. The entire image has a dark green overlay with white text.

# A STEP ABOVE THE REST

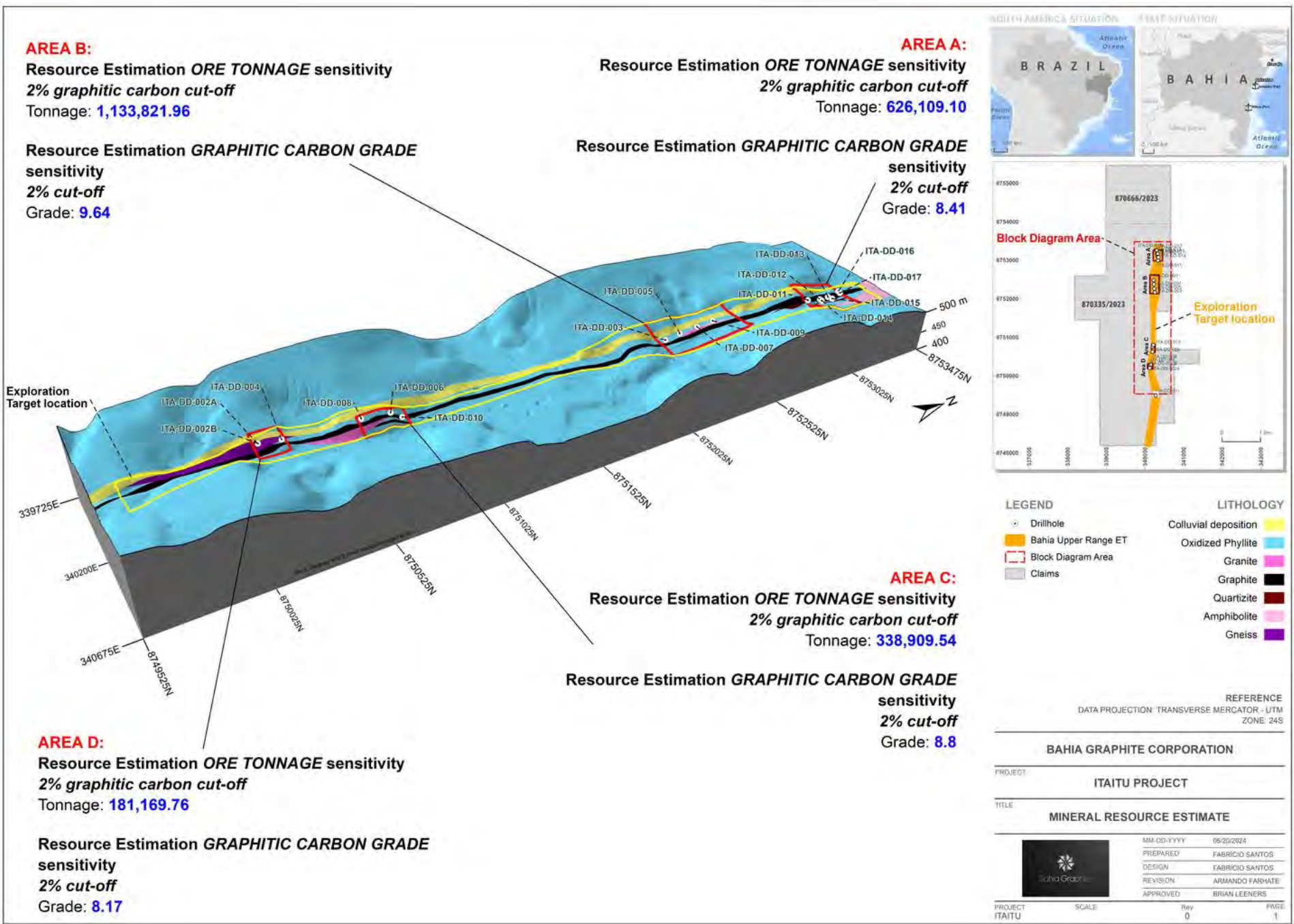
Bahia Graphite is the *only graphite company* outside of China to have presence of all 5 types of graphite located in a single state; small flake, medium flake, large flake, jumbo flake and vein graphite.

This allows for a significant competitive advantage over the rest of the world.



# ITAITU GRAPHITE PROJECT

Our flagship asset, Itaitu has been the primary focus of Bahia Graphite where we have established a NI 43-101 Compliant MRE. Exploration work completed in 2023 and 2024 consisted of Geological Mapping, Trenching (14 trenches for 414 meters), Diamond Drilling (17 drill holes for 980.9m) and Bulk Density determinations. The inferred MRE was calculated at 2% TGC cutoff grade and produced 2,280,010 tonnes at a grade of 9.05% TGC for a total of 205,642 contained graphite tonnage.

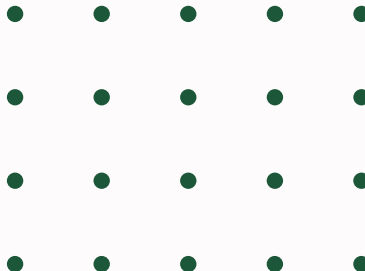


1,336  
Hectares

The Itaitu project will be Bahia Graphite's primary asset to bring to production. It is our view that with limited exploration work, we can expand the MRE greatly.



The deepest hole in our initial drill program reached depths of 97.55m. In that hole, the apparent thickness of the graphite body was 58.55m and the graphite body was not completely surpassed. Deeper drilling is needed to identify extend of deposit.



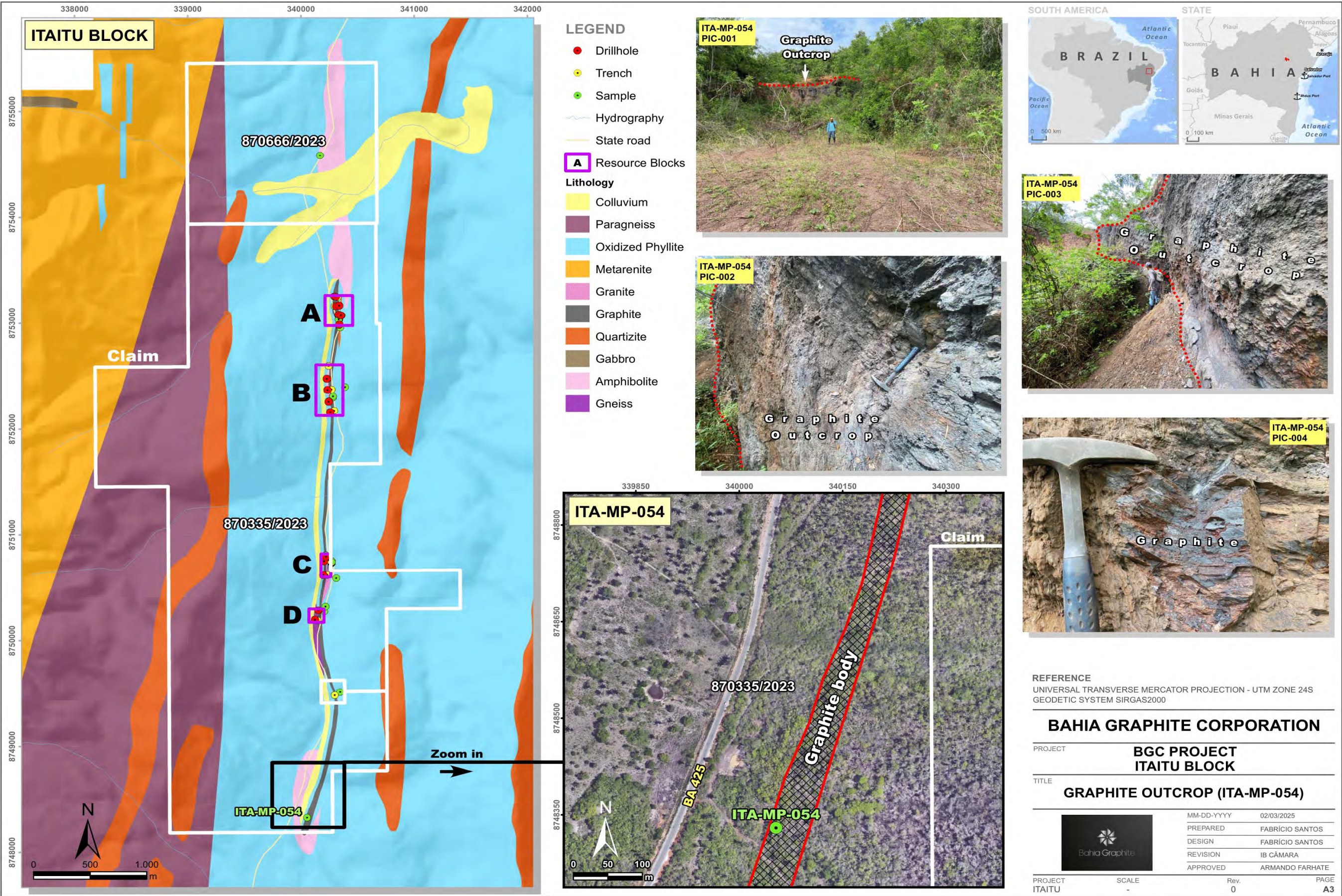


# ITAITU GRAPHITE PROJECT

Bahia Graphite is pleased to report that our ground team has made a new discovery at our Flagship Itaitu asset. As you can see on the photos below, the initial Maiden Resource Estimate was completed on Blocks A, B, C, and D.

This new discovery is a major outcrop with around 30 meters of length, on trend with the large graphite body on the southern part of the tenements. The new discovery is labeled in green as ITA-MP-054 in the map.

Samples from the outcrop returned 18.12% Cg, and samples nearby from a road being cut returned 5.94 and 5.64% Cg.





# ITAITU GRAPHITE PROJECT

**\*PRIMARY ASSET TO DFS IN 2025\***



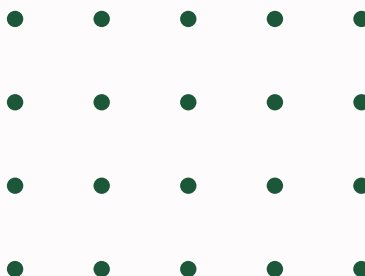
## Milestones and work to be performed in 2025:

- Drilling to indicated resources, 3,000 meters
- Lab assays
- 43-101 MRE Upgrade
- PFS + preliminary engineering
- Infill drilling + mining plan
- DFS + detailed engineering

ITAITU 43-101 <u>COMPLIANT</u> EXPLORATION TARGET	
MINERALIZATION TONNES (rounded to nearest 100k)	8,000,000
DENSITY	2.02
AVG. MINERALIZATION GRADE (TGC %)	9.0
GRAPHITE TONNES (rounded to nearest 10k)	720,000

ITATU <u>EXTRAPOLATED (*)</u> POTENTIAL EXPLORATION TARGET	
POTENTIAL MINERALIZATION TONNES (rounded to nearest 100k)	<b>19,700,000</b>
DENSITY	2.02
AVG. MINERALIZATION GRADE (TGC %)	9.0
POTENTIAL GRAPHITE TONNES (rounded to nearest 10k)	<b>2,150,000</b>

(\*) Considers average length of all trenches (18.58m), deeper hole intersection (97.55m), and same grade and density used for the compliant MRE calculation





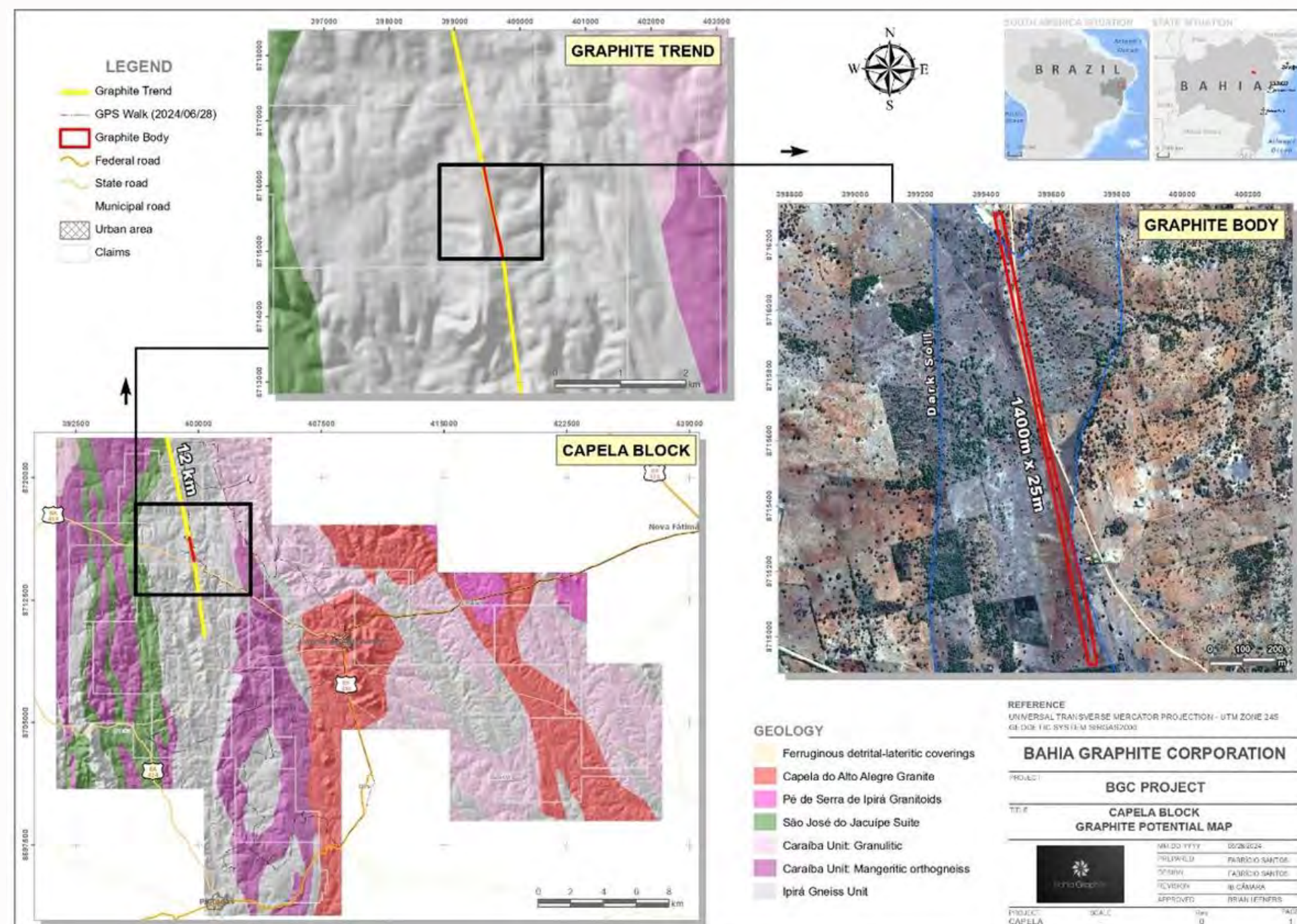
# CAPELA GRAPHITE PROJECT

**18,249**  
Hectares

The Capela asset is a 18,249 Ha property that has recently show cased impressive results. This asset has a mapped graphite body estimated to be approximately 1.4 km in length, with graphite outcrop located between two blocks with graphite occurrences. Geochemical results demonstrate high graphite content ranging from 21.89 to 26.23 % TGC.



Latest surface mapping identified possibility of five ore bodies in the area.





# LAJEDO GRAPHITE PROJECT

## \*NEW OPTION ACQUISITION\*

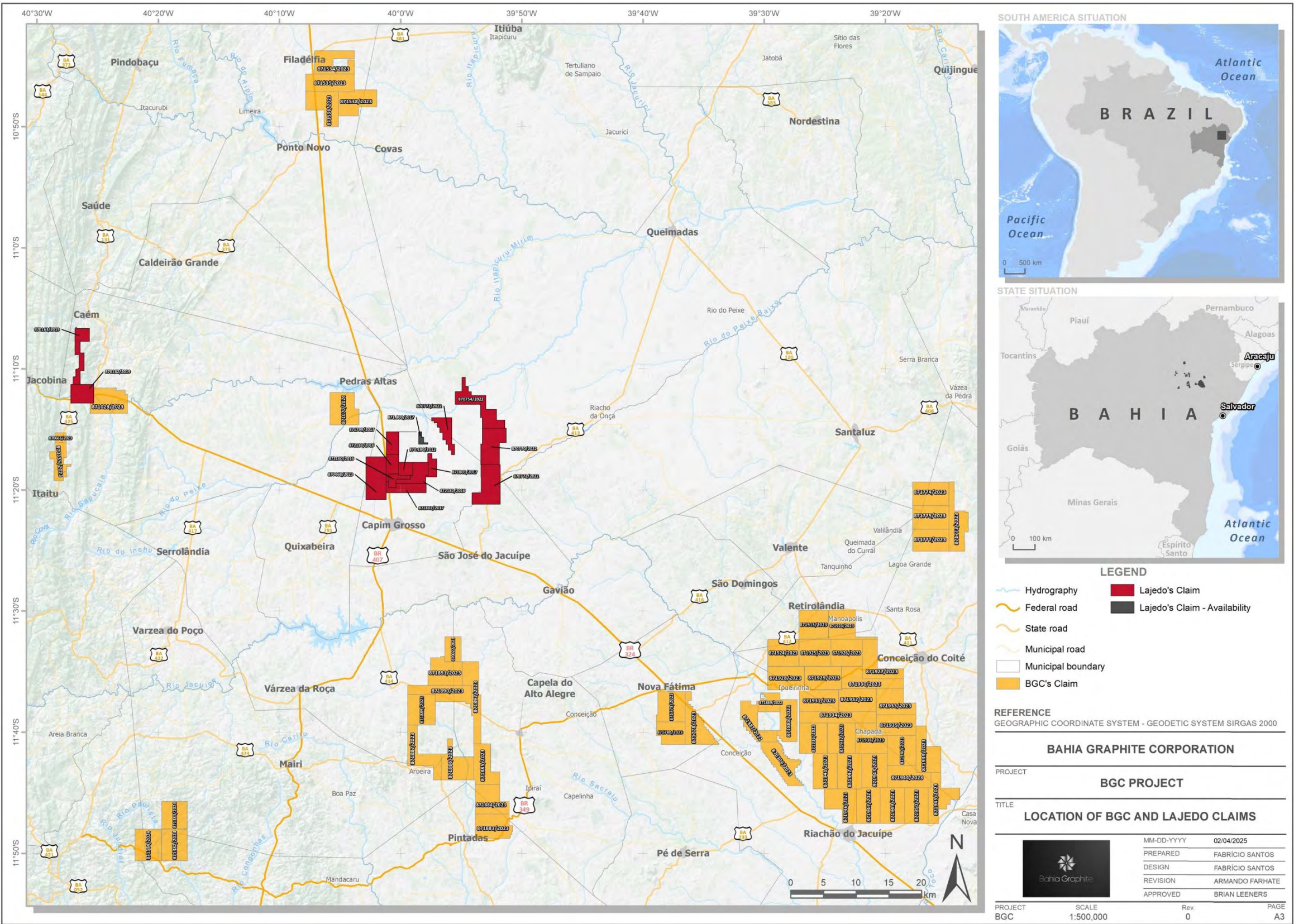
13,402  
Hectares

The Lajedo assets are a group of 12 tenements optioned by the company. Previous development work on the assets includes a MRE of 7.96 millions tons @ 5.86% grade resulting on 467k tons of contained graphite. One of the tenements has mining requirement filed at ANM and another has final report filed.

*Lajedo is one of the three locations in the world (after Sri Lanka and Namibia) where vein graphite is found.*



These areas are contiguous to Pedras Altas and Cachoeira Grande areas, central to BGC projects





# LAJEDO GRAPHITE PROJECT

**\*SECONDARY ASSET TO DFS IN 2025/2026\***



**Milestones and work to be performed in 2025/2026:**

- Drilling to indicated resources, 4,400 meters
- Lab assays
- 43-101 MRE Upgrade
- PFS + preliminary engineering
- Infill drilling + mining plan
- DFS + detailed engineering

**Work already completed:**

- 34 drillholes for 4,784.1m
- 63 trenches for 3,830.55m
- Metallurgical test work
- Bulk density determinations
- Exploration target

LAJEDO 43-101 COMPLIANT EXPLORATION TARGET

MINERALIZATION TONNES (rounded to nearest 100k)	Upper 30,000,000 Lower 5,000,0000
DENSITY	2.86
AVG. MINERALIZATION GRADE (TGC %)	5.85
GRAPHITE TONNES (rounded to nearest 10k)	Upper 1,750,000 Lower 300,000

Figure 1. Graphite mineralisation exposed trench CGT001  
(20 to 22 m) grading 21.65% TGC

Figure 2. Graphite mineralisation exposed trench CGT002  
(23 to 24m) grading 41.79 % TGC





# PATH FORWARD – TAKING OPERATIONAL AND ECONOMIC ADVANTAGE OF OUR UNIQUE GEOLOGICAL SETTING

One of Bahia Graphite's key competitive advantages is the diversity of types of graphite occurring along its 72 mineral rights clustered in 10 areas.

Typically, a natural graphite deposit hosts two or three types of graphite. Our deposits are no exception: Itaitu has fines and small flakes, Lajedo has fines, large flake and vein graphite, whilst Capela has medium, large and jumbo flakes. However, it is atypical that different deposits scattered in proximity present much different features among them, and even more rare is the occurrence of vein graphite. ***This is unique for Bahia Graphite.***

## POTENTIAL SOLUTION

The city of Capim Grosso, host of the Lajedo area (around 10km from downtown CG), is central to BGC's areas, and hosts the ideal environment, infrastructure and topographic conditions to the construction of a main concentration plant. Yet, the distance to the peripheral locations of Itaitu and Capela makes the simple solution of ore transportation between them too costly.

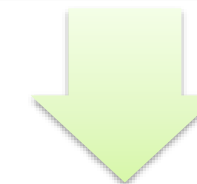
Preliminary metallurgical tests with the Itaitu ore indicate that a simple flotation circuit is capable of concentrate material from 9% (in-situ grade) to around 60%, thus reducing volume by 6-fold, and making concentrate transportation cost viable. ***The benefits:***

- Flexibility
- Possibility to start exploring a non-central deposit (such as ITA) instead of Lajedo, if we decide to do so, without having to build a full-size plant in that location
- Long term OPEX reduction with optimization of a larger central plant processing material from all deposits

## MODULAR APPROACH

A satellite pre-concentration plant with 80% recovery rate, required for achieving this, would be composed of five basic stages, after mining:

- Vibrating Sieve + small crusher in closed loop
- Mill (ball or bar TBD)
- Flotation cell or column
- Press filter for concentrate
- Press filter for tailings



The resulting dry tailings would contain 2% grade and can be stacked for later reprocessing. If we decide to start mining operations only in Itaitu, this means that the central processing plant in Capim Grosso can be started without the front end, which should be added only when we decide to start mining Lajedo.



# 2025 TIMELINE

Bahia Graphite will work towards going public and at the same time, bringing Itaitu to a DFS as soon as possible. Proper market performance and funding could see Itaitu and Lajedo at DFS stage significantly increasing value of BGC in a short period of time.



**Q1 2025**

Pre-RTO financing raising total of \$4M CAD



**Q2 2025**

Financing initiatives, 2 major site visits, GreenMet engagement



**Q3 2025**

Go public & PFS + infill drilling at MRE



**Q4 2025 and ahead**

DFS, permitting, construction



# BGC RETAINS GREENMET AS STRATEGIC ADVISOR

## GreenMet to Unlock U.S. Government Grant and Loan Opportunities

Bahia Graphite has appointed GreenMet, a leading Washington, D.C.-based advisory firm specializing in critical minerals strategy and financing, as a strategic advisor. GreenMet's mandate will be to support the Company in identifying and securing U.S. government funding opportunities, including grants and concessional loans available through federal programs aimed at strengthening critical mineral supply chains.

GreenMet's Advisory division will lead efforts to position Bahia Graphite within the framework of U.S. public funding priorities, including programs administered by the Department of Energy's Loan Programs Office, the Department of Defense, and other agencies operating under the Defense Production Act and the Inflation Reduction Act. Through this collaboration, Bahia Graphite will seek to strengthen its North American relevance and expand its access to long-term, non-dilutive capital.

## Positioning Bahia Graphite for Strategic U.S. Integration

With demand for graphite accelerating as a key anode material in lithium-ion batteries and other advanced technologies, Bahia Graphite is well positioned to benefit from growing U.S. efforts to secure diversified, allied-aligned sources of supply. GreenMet's advisory support will enable the Company to:

- Navigate U.S. government funding programs for critical minerals;
- Engage relevant federal stakeholders and agencies; and
- Align with emerging U.S. supply chain initiatives for clean energy and defense applications.

"We are honoured to work with GreenMet and Mr. Drew Horn as we pursue strategic integration into U.S.-led critical mineral initiatives," said Brian Leeners, CEO of Bahia Graphite. "This partnership will help us accelerate project development while aligning with policy priorities that support sustainable and secure supply chains."



[View News Release Here](#)



# SHARE STRUCTURE & FINANCING

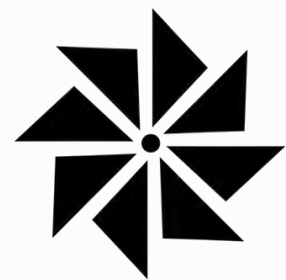
CURRENT SHARE STRUCTURE*	
Founder & Seed	9,750,001
Acquisition of BGC Brazil	10,000,000
PP @ \$0.15 Half Warrants @ \$0.50	10,220,671 5,110,335 Warrants
Itaitu Share Issuance	10,000,000
Basic Shares Outstanding	39,970,672
Warrants (\$0.50)	5,110,335

\*All shares escrowed on a gradual release over 36 months

PRE-RTO FINANCING // CAD	
Pre-Money Valuation	\$15.98M
Financing Amount	\$4,000,000
Price	\$0.40
Unit	Share + ½ Warrant
Total Securities to be Issued	10,000,000 5,000,000 Wts

USE OF PROCEEDS // CAD	
G&A + Working Capital	\$850,000
ITA Payment (100%)	\$2,500,000
Lajedo Payment (100%)	\$650,000
TOTAL:	\$4,000,000





Bahia Graphite

**THANK  
YOU**

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